### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| )<br>In ro                             | Chantor 11              |
|--|-------------------------|
| In re                                  | Chapter 11              |
|  | Case No. 08-13555 (SCC) |
| LEHMAN BROTHERS HOLDINGS INC., et al., |                         |
| Ì                                      | (Jointly Administered)  |
| Debtors.                               |                         |
| j                                      |                         |

## NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings, Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Baupost Group Securities, L.L.C.              | Goldman, Sachs & Co. LLC (f/k/a<br>Goldman, Sachs & Co.) |
|---|--|
| Name of Transferee                            | Name of Transferor                                       |
| Please see schedule to the attached agreement | Please see schedule to the attached agreement            |
| Proof of Claim Amount                         | Proof of Claim Number                                    |

The Transferor has waived any notice requirements imposed by Bankruptcy Rule 3001(e) or otherwise and has consented to the substitution of Transferee for Transferor for all purposes in the above-referenced case, including, without limitation, with respect to payment and distribution purposes with respect to the above-reference claim.

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

Baupost Group Securities, L.L.C. Attention: Gavin F. Alexander ROPES & GRAY LLP 800 Boylston Street, Prudential Tower Boston, MA 02199-3600 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 2 of 62

| I declare under penalty of perjury that the information provided in this evid | dence and notice is |
|---|---------------------|
| true and correct to the best of my knowledge and belief.                      |                     |

By: \_\_\_\_/s/ Mark I. Bane \_\_\_\_\_ Date: \_\_\_\_\_12/19/2017

Name: Mark I. Bane

Title: Counsel for Transferee

[Execution Version]

## AMENDMENT TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

WHEREAS, GOLDMAN, SACHS & CO. LLC (f/k/a Goldman, Sachs & Co.) (the "Seller") and BAUPOST GROUP SECURITIES, L.L.C. (the "Purchaser" and, together with the Seller, the "Parties") entered into an Agreement and Evidence of Transfer of Claim on or around March 28, 2013 (the "Existing Agreement"), attached hereto as Exhibit A, describing the sale, transfer and assignment of certain "Transferred Claims" (as defined in the Existing Agreement); relating to certain "Purchased Claims" (as defined in the Existing Agreement);

WHEREAS, due to a clerical error, a number of claims evidenced by Proofs of Claim that the Seller and the Purchaser both intended to transfer (the "Omitted Claims"), which are set forth on Schedule 1 to this Amendment to Agreement and Evidence of Transfer of Claim (the "Amendment"), were unintentionally omitted from the Schedule of Purchased Claims attached to the Existing Agreement; and

WHEREAS, the Seller and the Purchaser wish to correct the clerical error in the Existing Agreement and confirm that it was the intent of the Parties as of the date of the Existing Agreement, and it has been the understanding of the Parties since the date of the Existing Agreement, that the Omitted Claims were transferred under the Existing Agreement and that the defined term "Transferred Claims" should have been read as if the Omitted Claims were included on Schedule 1 thereto.

NOW, THEREFORE, in consideration of the promises and the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. <u>Amendment</u>. Schedule 1 of the Existing Agreement is hereby amended, as of March 28, 2013, to include the Omitted Claims.
- 2. Reference to and Effect On the Agreement. By executing this Amendment each of the Parties (a) consents to this Amendment, (b) acknowledges and agrees that all terms, conditions, covenants, representations and warranties contained in the Existing Agreement, as amended hereby, and all rights and obligations of the Parties, shall remain in full force and effect, and (c) acknowledges and agrees that all references to the Existing Agreement from and after the date hereof shall mean the Existing Agreement as amended by this Amendment. The execution and delivery of this Amendment shall not directly or indirectly operate as a waiver of any provision of the Existing Agreement, as amended hereby.
- 3. <u>Further Assurances</u>. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Amendment and the Existing Agreement, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

- 4. <u>Governing Law; Jurisdiction</u>. This Amendment shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in <u>Schedule 2</u> attached hereto or such other address as may be specified in writing by the applicable party from time to time.
- 5. <u>Headings</u>. The headings of the sections, paragraphs, and subsections of this Amendment are inserted for convenience only and shall not affect the interpretation hereto.
- 6. <u>Successors and Assigns</u>. This Amendment is intended to bind and inure to the benefit of the Parties and their respective successors, assigns, heirs, executors, administrators, and representatives. The agreements, representations and obligations of the Parties are, in all respects, ratable and several and neither joint nor joint and several.
- 7. <u>Counterparts</u>. This Amendment may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one and the same document.
- 8. Severability. If any provision of this Amendment, or the application of any such provision to any person or circumstance, shall be held invalid or unenforceable in whole or in part, such invalidity or unenforceability shall attach only to such provision or part thereof and the remaining part of such provision hereof and this Amendment shall continue in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party hereto. Upon any such determination of invalidity, the parties hereto shall negotiate in good faith to modify this Amendment so as to effect the original intent of the parties hereto as closely as possible in an acceptable manner in order that the transactions contemplated hereby are consummated as originally contemplated to the greatest extent possible.

IN WITNESS WHEREOF, this AMENDMENT TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this  $10^{th}$  day of November, 2017.

| GOLDMAN, SACHS & CO. LLC                         | BAUPOST GROUP SECURITIES, L.L.O |
|--|---------------------------------|
| By:  | By:                             |
| Name: Allam Savarese<br>Title: Managing Director | Name:<br>Title:                 |
|  |                                 |

IN WITNESS WHEREOF, this AMENDMENT TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this  $10^{th}$  day of November, 2017.

| GOLDMAN, SACHS & CO. LLC | BAUPOST GROUP SECURITIES, L.L.C. |
|--------------------------|----------------------------------|
|                          |                                  |
| By:                      |                                  |
| Title:                   |                                  |

#### **EXHIBIT A**

**Existing Agreement** 

See attached.

[Execution Version]

#### AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, 1. GOLDMAN, SACHS & CO. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to BAUPOST GROUP SECURITIES, L.L.C. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "Purchased Claim", and collectively, the "Purchased Claims"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "Proof of Claim") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from either ELLIOTT ASSOCIATES, L.P. or ELLIOTT INTERNATIONAL, L.P. (the "Prior Sellers") to Seller as evidenced at docket numbers 36212 and 36213, respectively.

Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan (the "Debtor's Plan"); (g) to the extent and in the form received from Prior Sellers, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim Amount" originally delivered Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; (h) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, no objections have been filed in the Proceedings relating to any Purchased Claim; and (i) Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.
- 5. Seller shall promptly (but in any event on no later than the fifth (5th) business day (following receipt)) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt)) remit any notices or correspondence received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 10 of 62

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 28th day of March, 2013.

COLDMAN, SACHS & CO.

BAUPOST GROUP SECURITIES, L.L.C.

Dennis Lafferty Managing Director By:\_\_\_ Name:

Title:

08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 11 of 62

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this  $\underline{28th}$  day of March, 2013.

| GOLDMAN, SACHS & CO. | BAUPOST GROUP SECURITIES, L.L.C |
|----------------------|---------------------------------|
| By:                  |                                 |
| Name:                |                                 |
| Title:               |                                 |

# 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 12 of 62 SCHEDULE 1

#### Transferred Claims

Purchased Claims

Please see attached chart.

<u>Lehman Programs Securities to which Transfer Relates</u>

Please see attached chart.

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 13 of 62 SCHEDULE 2

Notice Addresses

#### Seller

GOLDMAN, SACHS & CO. c/o Goldman, Sachs & Co. 30 Hudson Street, 5th Floor Jersey City, NJ 07302 Attn: Michelle Latzoni Email: gsd.link@gs.com

Tel: (212)934-3921 Fax: (646) 769-7700

#### **Purchaser**

BAUPOST GROUP SECURITIES, L.L.C. c/o Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston, MA 02199-3600

| SCH                          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|------------------------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP                   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0328864938                 | 37949                    | 128.465                           | 45,371   | HKD            | 353.179                               | N   | \$20,589.87       | \$743.13                   | \$501.48                     |
| XS0328864938                 | 37949                    | 128,465                           | 83,094   | 1              | 646,821                               | N   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 38015                    | 128,465                           | 45,371   | HKD            | 353,179                               |   | \$20,589.87       | \$743.13                   | \$501.48                     |
| XS0328864938                 | 38015                    | 128,465                           | 83,094   |                | 646,821                               | Y   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 38029                    | 64,233                            | 22,686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 38029                    | 64,233                            | 41,547   |                | 323,411                               | Y   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 38304                    | 231.238                           | 81.668   |                | 635.721                               | Y   | \$37.061.78       | \$1,337.64                 | \$902.67                     |
| XS0328864938                 | 38304                    | 231,238                           | 149,569  |                | 1,164,279                             | Y   | \$67,875.99       | \$2,449.79                 | \$1,653.17                   |
| XS0328864938                 | 38547                    | 128,465                           | 45,371   |                | 353,179                               |   | \$20,589.87       | \$743.13                   | \$501.48                     |
| XS0328864938                 | 38547                    | 128,465                           | 83,094   |                | 646,821                               | N   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 38576                    | 192,698                           | 68,057   |                | 529,768                               | Y   | \$30,884.81       | \$1,114.70                 | \$752.22                     |
| XS0328864938                 | 38576                    |                                   | 124.641  |                | 970,232                               | Y   | \$56,563.33       | \$2,041.50                 | \$1,377.64                   |
| XS0328864938                 | 38650                    | 64,233                            | 22.686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 38650                    | 64,233                            | ,  | HKD            | 323,411                               | Y   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 38654                    | 192,698                           | 68,057   |                | 529,768                               | · ·   | \$30,884.81       | \$1,114.70                 | \$752.22                     |
| XS0328864938                 | 38654                    | 192,698                           | 124,641  |                | 970,232                               | Y   | \$56,563.33       | \$2,041.50                 | \$1,377.64                   |
| XS0328864938                 | 38919                    | 128,465                           | 45,371   |                | 353,179                               | N   | \$20,589.87       | \$743.13                   | \$501.48                     |
| XS0328864938                 | 38919                    | 128,465                           | 83,094   |                | 646,821                               | N   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 38960                    | 64,233                            | 22.686   |                | 176.589                               | N N   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 38960                    | 64,233                            | 41,547   |                | 323,411                               | N N   | \$10,294.94       | \$680.49                   | \$459.21                     |
|                              |                          |                                   | 22,686   |                |                                       |   | \$10,294.94       | \$371.56                   |                              |
| XS0328864938<br>XS0328864938 | 39053<br>39053           | 64,233                            | 22,080<br>41,547                                 |                | 176,589<br>323,411                    | Y   | \$10,294.94       | \$680.49                   | \$250.74<br>\$459.21         |
|                              | 39122                    | . ,                               | 45,371   |                |                                       | Y   |                   | \$743.13                   | *                            |
| XS0328864938                 |                          | 128,465                           |  |                | 353,179                               |   | \$20,589.87       |                            | \$501.48                     |
| XS0328864938                 | 39122                    | 128,465                           | 83,094   |                | 646,821                               | Y   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 39272                    | 128,465                           | 45,371   |                | 353,179                               |   | \$20,589.87       | \$743.13                   | \$501.48                     |
| XS0328864938                 | 39272                    | 128,465                           | 83,094   |                | 646,821                               | Y   | \$37,708.89       | \$1,361.00                 | \$918.43                     |
| XS0328864938                 | 39434                    | 64,233                            | 22,686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 39434                    | 64,233                            | 41,547   |                | 323,411                               | Y   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 47530                    | 64,233                            | 22,686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 47530                    | 64,233                            | 41,547   |                | 323,411                               | Y   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 48081                    | 64,233                            | 22,686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 48081                    | 64,233                            | 41,547   |                | 323,411                               | Y   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 48164                    | 513,861                           | 181,485  |                | 1,412,714                             | N   | \$82,359.50       | \$2,972.54                 | \$2,005.93                   |
| XS0328864938                 | 48164                    | 513,861                           | 332,377  |                | 2,587,286                             | N   | \$150,835.55      | \$5,444.00                 | \$3,673.72                   |
| XS0328864938                 | 48171                    | 64,233                            | 22,686   |                | 176,589                               | Y   | \$10,294.94       | \$371.56                   | \$250.74                     |
| XS0328864938                 | 48171                    | 64,233                            | 41,547   |                | 323,411                               | Υ   | \$18,854.44       | \$680.49                   | \$459.21                     |
| XS0328864938                 | 48331                    | 372,550                           | 131,577  | HKD            | 1,024,218                             |   | \$59,710.64       | \$2,155.09                 | \$1,454.30                   |
| XS0328864938                 | 48331                    | 372,550                           | 240,973  | HKD            | 1,875,782                             | Y   | \$109,355.77      | \$3,946.90                 | \$2,663.45                   |

| SCHI         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0335742747 | 37930                    | 128,465                           | 45,201   | HKD            | 351,852                               | Y   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 37930                    | 128,465                           | 83,265   | 1              | 648,148                               | Υ   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 38055                    | 64,233                            | 22,600   | HKD            | 175,926                               | N   | \$10,667.98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 38055                    | 64,233                            | 41,632   |                | 324.074                               | N   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 38118                    | 642,327                           | 226,004  |                | 1,759,259                             | Υ   | \$106,679.79      | \$3,850.31                 | \$2,598.27                   |
| XS0335742747 | 38118                    | 642,327                           | 416,323  | HKD            | 3,240,741                             | Y   | \$196,515.41      | \$7,092.69                 | \$4,786.29                   |
| XS0335742747 | 38144                    | 64.233                            | 22.600   |                | 175.926                               | N   | \$10,667,98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 38144                    | 64,233                            | 41,632   | HKD            | 324,074                               | N   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 38151                    | 64,233                            | 22,600   |                | 175,926                               | Y   | \$10,667.98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 38151                    | 64,233                            | 41,632   |                | 324,074                               | Y   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 38548                    | 102,772                           | 36,161   |                | 281,481                               | N   | \$17,068.77       | \$616.05                   | \$415.72                     |
| XS0335742747 | 38548                    | 102,772                           | 66.612   |                | 518.519                               | N   | \$31,442.46       | \$1,134.83                 | \$765.81                     |
| XS0335742747 | 38575                    | 256.931                           | 90.402   |                | 703.704                               | Y   | \$42,671,92       | \$1,540.12                 | \$1,039.31                   |
| XS0335742747 | 38575                    | 256,931                           | 166,529  |                | 1,296,296                             | Y   | \$78,606.16       |                            | \$1,914.52                   |
| XS0335742747 | 38708                    | 64,233                            | 22,600   |                | 175,926                               | N   | \$10,667.98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 38708                    | 64,233                            | 41,632   |                | 324,074                               |   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 38752                    | 128,465                           | 45,201   |                | 351,852                               | Y   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 38752                    | 128,465                           | 83,265   |                | 648,148                               | Y   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 38898                    | 128,465                           | 45,201   |                | 351.852                               | Y   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 38898                    | 128,465                           | 83,265   |                | 648,148                               | Y   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 39205                    | 102,772                           | 36,161   |                | 281,481                               | Y   | \$17,068.77       | \$616.05                   | \$415.72                     |
| XS0335742747 | 39205                    | 102,772                           | 66,612   |                | 518,519                               |   | \$31,442.46       | \$1,134.83                 | \$765.81                     |
| XS0335742747 | 39212                    | 642,327                           | 226,004  |                | 1,759,259                             | Y   | \$106,679.79      | \$3,850.31                 | \$2,598.27                   |
| XS0335742747 | 39212                    | 642,327                           | 416,323  |                | 3,240,741                             | Y   | \$196,515.41      | \$7,092.69                 | \$4,786.29                   |
| XS0335742747 | 39428                    | 64,233                            | 22,600   |                | 175,926                               | Y   | \$10,667.98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 39428                    | 64,233                            | 41,632   |                | 324,074                               | Y   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 39448                    | 256,931                           | 90,402   |                | 703,704                               | Y   | \$42,671.92       | \$1,540.12                 | \$1,039.31                   |
| XS0335742747 | 39448                    | 256,931                           | 166,529  |                | 1,296,296                             | ·   | \$78,606.16       | . ,                        | \$1,914.52                   |
| XS0335742747 | 39487                    | 128,465                           | 45,201   |                | 351,852                               | Y   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 39487                    | 128,465                           | 83,265   |                | 648,148                               | Y   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 39644                    | 128,465                           | 45.201   |                | 351.852                               | Y   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 39644                    | 128,465                           | 83,265   |                | 648,148                               | Y   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 47511                    | 128,465                           | 45,201   |                | 351,852                               | N   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 47511                    | 128,465                           | 83,265   |                | 648,148                               |   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 47533                    | 128,465                           | 45,201   |                | 351,852                               | Y   | \$21,335.96       | . ,                        | \$519.65                     |
| XS0335742747 | 47533                    | 128,465                           | 83.265   |                | 648,148                               | ·   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 47566                    | 256,931                           | 90,402   |                | 703.704                               | Y   | \$42,671.92       | \$1,540.12                 | \$1,039.31                   |
| XS0335742747 | 47566                    | 256,931                           | 166,529  |                | 1.296.296                             | Y   | \$78,606.16       | . ,                        | \$1,039.51                   |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | ANSFER OF C    | CLAIM- LEHMAN P                       | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0335742747 | 47862                    | 64,233                            | 22,600   | HKD            | 175,926                               | Y   | \$10,667.98       | \$385.03                   | \$259.83                     |
| XS0335742747 | 47862                    | 64,233                            | 41,632   |                | 324,074                               | Υ   | \$19,651.54       | \$709.26                   | \$478.63                     |
| XS0335742747 | 48033                    | 128,465                           | 45,201   | HKD            | 351,852                               | N   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 48033                    | 128,465                           | 83,265   | HKD            | 648,148                               | N   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 48173                    | 256,931                           | 90,402   | HKD            | 703,704                               | N   | \$42,671.92       | \$1,540.12                 | \$1,039.31                   |
| XS0335742747 | 48173                    | 256,931                           | 166,529  | HKD            | 1,296,296                             | N   | \$78,606.16       | \$2,837.07                 | \$1,914.52                   |
| XS0335742747 | 48333                    | 398,243                           | 140,122  | HKD            | 1,090,741                             | Υ   | \$66,141.47       | \$2,387.19                 | \$1,610.93                   |
| XS0335742747 | 48333                    | 398,243                           | 258,120  | HKD            | 2,009,259                             | Υ   | \$121,839.55      | \$4,397.46                 | \$2,967.50                   |
| XS0335742747 | 48444                    | 128,465                           | 45,201   | HKD            | 351,852                               | Υ   | \$21,335.96       | \$770.06                   | \$519.65                     |
| XS0335742747 | 48444                    | 128,465                           | 83,265   | HKD            | 648,148                               | Υ   | \$39,303.08       | \$1,418.53                 | \$957.26                     |
| XS0335742747 | 48525                    | 513,861                           | 180,803  | HKD            | 1,407,407                             | N   | \$85,343.83       | \$3,080.25                 | \$2,078.62                   |
| XS0335742747 | 48525                    | 513,861                           | 333,058  | 1              | 2,592,593                             | N   | \$157,212.33      | \$5,674.15                 | \$3,829.03                   |
| XS0339560020 | 37774                    | 64,233                            | 22,486   | HKD            | 175,033                               | Υ   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 37774                    | 64,233                            | 41,747   | HKD            | 324,967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 37852                    | 134,889                           | 47,220   | HKD            | 367,569                               | Υ   | \$22,668.63       | \$818.16                   | \$552.11                     |
| XS0339560020 | 37852                    | 134,889                           | 87,669   |                | 682,431                               | Υ   | \$42,086.67       | \$1,519.00                 | \$1,025.05                   |
| XS0339560020 | 37883                    | 179,851                           | 62,960   | HKD            | 490,092                               | N   | \$30,224.84       | \$1,090.88                 | \$736.15                     |
| XS0339560020 | 37883                    | 179,851                           | 116,892  | HKD            | 909,908                               | N   | \$56,115.56       | \$2,025.33                 | \$1,366.74                   |
| XS0339560020 | 37907                    | 128,465                           | 44,971   |                | 350,066                               | Υ   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 37907                    | 128,465                           | 83,494   |                | 649,934                               | Υ   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339560020 | 38023                    | 141,312                           | 49.468   | +              | 385,073                               | Y   | \$23,748.09       | \$857.12                   | \$578.40                     |
| XS0339560020 | 38023                    | 141,312                           | 91,843   | HKD            | 714,927                               | Y   | \$44,090.80       | \$1,591.33                 | \$1,073.87                   |
| XS0339560020 | 38112                    | 64,233                            | 22,486   | HKD            | 175,033                               | Υ   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 38112                    | 64,233                            | 41,747   |                | 324,967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 38149                    | 128,465                           | 44,971   | HKD            | 350,066                               | Υ   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 38149                    | 128,465                           | 83,494   | 1              | 649,934                               | Υ   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339560020 | 38154                    | 89,926                            | 31,480   | HKD            | 245,046                               | N   | \$15,112.42       | \$545.44                   | \$368.07                     |
| XS0339560020 | 38154                    | 89,926                            | 58,446   |                | 454,954                               | N   | \$28,057.78       | \$1,012.66                 | \$683.37                     |
| XS0339560020 | 38165                    | 154,158                           | 53.966   | +              | 420,079                               | Y   | \$25,907.01       | \$935.04                   | \$630.99                     |
| XS0339560020 | 38165                    | 154,158                           | 100,193  | HKD            | 779,921                               | Υ   | \$48,099.05       | \$1,736.00                 | \$1,171.49                   |
| XS0339560020 | 38212                    | 513,861                           | 179,885  |                | 1,400,264                             | N   | \$86,356.69       | \$3,116.81                 | \$2,103.29                   |
| XS0339560020 | 38212                    | 513,861                           | 333,976  |                | 2,599,736                             |   | \$160,330.17      | \$5,786.68                 | \$3,904.97                   |
| XS0339560020 | 38221                    | 64,233                            | 22,486   |                | 175,033                               | N   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 38221                    | 64,233                            | 41,747   |                | 324,967                               | N   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 38615                    | 64,233                            | 22,486   |                | 175,033                               | Y   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 38615                    | 64,233                            | 41,747   |                | 324,967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 38772                    | 128,465                           | 44,971   |                | 350,066                               | Y   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 38772                    | 128,465                           | 83,494   | +              | 649,934                               |   | \$40,082.54       | \$1,446.67                 | \$976.24                     |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0339560020 | 38932                    | 64,233                            | 22,486   | HKD            | 175,033                               | Y   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 38932                    | 64,233                            | 41,747   |                | 324,967                               | Υ   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 39048                    | 64,233                            | 22,486   | HKD            | 175,033                               | Y   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 39048                    | 64,233                            | 41,747   | HKD            | 324.967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 39127                    | 64,233                            | 22,486   |                | 175,033                               | Y   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 39127                    | 64,233                            | 41,747   | HKD            | 324,967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 39184                    | 179,851                           | 62,960   |                | 490,092                               | Y   | \$30,224.84       | \$1,090.88                 | \$736.15                     |
| XS0339560020 | 39184                    | 179,851                           | 116,892  |                | 909.908                               | Y   | \$56,115.56       | \$2,025.33                 | \$1,366.74                   |
| XS0339560020 | 39208                    | 256,931                           | 89.943   |                | 700.132                               | Y   | \$43,178.35       | \$1,558.40                 | \$1,051.64                   |
| XS0339560020 | 39208                    | 256,931                           | 166,988  | HKD            | 1,299,868                             | Y   | \$80,165.08       | \$2,893.34                 | \$1,952.48                   |
| XS0339560020 | 39225                    | 192.698                           | 67,457   |                | 525,099                               | N   | \$32,383.76       | \$1,168.80                 | \$788.73                     |
| XS0339560020 | 39225                    | 192,698                           |  | HKD            | 974,901                               | N   | \$60,123.81       | \$2,170.00                 | \$1,464.36                   |
| XS0339560020 | 39248                    | 77,079                            | 26,983   |                | 210,040                               | Y   | \$12,953.50       | \$467.52                   | \$315.49                     |
| XS0339560020 | 39248                    | 77.079                            | 50.096   |                | 389,960                               | Y   | \$24,049.53       | \$868.00                   | \$585.75                     |
| XS0339560020 | 39337                    | 64,233                            | 22,486   | HKD            | 175,033                               | Y   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 39337                    | 64,233                            | 41.747   |                | 324,967                               | Y   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 39343                    | 128,465                           | 44.971   | HKD            | 350.066                               | Y   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 39343                    | 128,465                           | 83,494   | HKD            | 649,934                               | Y   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339560020 | 39366                    | 385,396                           | 134,914  |                | 1,050,198                             | Y   | \$64,767.52       | \$2,337.60                 | \$1,577.46                   |
| XS0339560020 | 39366                    | 385.396                           | 250,482  |                | 1,949,802                             | Υ   | \$120,247.63      | \$4,340.01                 | \$2.928.73                   |
| XS0339560020 | 39500                    | 96,349                            | 33.729   |                | 262,550                               | Υ   | \$16,191.88       | \$584.40                   | \$394.37                     |
| XS0339560020 | 39500                    | 96,349                            | 62,620   |                | 487,450                               | Y   | \$30,061.91       | \$1,085.00                 | \$732.18                     |
| XS0339560020 | 39665                    | 269.777                           | 94.440   | HKD            | 735,139                               | Y   | \$45,337.26       | \$1,636.32                 | \$1.104.22                   |
| XS0339560020 | 39665                    | 269,777                           | 175,337  | HKD            | 1,364,861                             | Y   | \$84,173.34       | \$3,038.00                 | \$2,050.11                   |
| XS0339560020 | 39684                    | 128,465                           | 44,971   |                | 350,066                               | N   | \$21,591.66       | \$779.29                   | \$525.88                     |
| XS0339560020 | 39684                    | 128,465                           | 83,494   |                | 649,934                               | N   | \$40,080.06       | \$1,446.58                 | \$976.18                     |
| XS0339560020 | 39708                    | 160,582                           | 56,214   |                | 437,583                               | N   | \$26,986.47       | \$974.00                   | \$657.28                     |
| XS0339560020 | 39708                    | 160,582                           | 104,367  |                | 812,417                               | N   | \$50,103.17       | \$1,808.33                 | \$1,220.30                   |
| XS0339560020 | 47680                    | 256.931                           | 89.943   |                | 700.132                               | Υ   | \$43,178.35       | \$1,558.40                 | \$1,051,64                   |
| XS0339560020 | 47680                    | 256,931                           | 166,988  | HKD            | 1,299,868                             | Y   | \$80,165.08       | \$2,893.34                 | \$1,952.48                   |
| XS0339560020 | 47908                    | 128,465                           | 44,971   |                | 350,066                               | Y   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 47908                    | 128,465                           | 83,494   |                | 649,934                               | Y   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339560020 | 48198                    | 64,233                            | 22,486   |                | 175,033                               | N   | \$10,794.59       | \$389.60                   | \$262.91                     |
| XS0339560020 | 48198                    | 64,233                            | 41,747   |                | 324,967                               | N   | \$20,041.27       | \$723.33                   | \$488.12                     |
| XS0339560020 | 48208                    | 205,545                           | 71,954   |                | 560,106                               | Y   | \$34,542.68       | \$1,246.72                 | \$841.31                     |
| XS0339560020 | 48208                    | 205,545                           | 133,590  |                | 1,039,894                             | Y   | \$64,132.06       | \$2,314.67                 | \$1,561.99                   |
| XS0339560020 | 48278                    | 385,396                           | 134,914  |                | 1,050,198                             | Y   | \$64,767.52       | \$2,337.60                 | \$1,577.46                   |
| XS0339560020 | 48278                    |                                   | 250,482  |                | 1,949,802                             |   | \$120,247.63      | \$4,340.01                 | \$2,928.73                   |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | ANSFER OF C    | CLAIM- LEHMAN P                       | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0339560020 | 48334                    | 809,332                           | 283,320  | HKD            | 2,205,416                             | Υ   | \$136,011.80      | \$4,908.97                 | \$3,312.67                   |
| XS0339560020 | 48334                    | 809.332                           | 526.012  |                | 4.094.584                             | Y   | \$252,520.01      | \$9,114.02                 | \$6,150.32                   |
| XS0339560020 | 48375                    | 128,465                           | 44.971   |                | 350.066                               | Y   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 48375                    | 128,465                           | 83,494   |                | 649,934                               | Y   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339560020 | 48426                    | 256,931                           | 89,943   |                | 700.132                               | N N   | \$43.178.35       | \$1,558.40                 | \$1,051.64                   |
| XS0339560020 | 48426                    | 256,931                           | 166,988  |                | 1,299,868                             |   | \$80,165.08       | \$2,893.34                 | \$1,952.48                   |
| XS0339560020 | 48445                    | 192.698                           | 67,457   |                | 525.099                               | Y   | \$32,383.76       | \$1,168.80                 | \$788.73                     |
| XS0339560020 | 48445                    | 192,698                           |  | HKD            | 974.901                               | Y   | \$60,123.81       | \$2,170.00                 | \$1,464.36                   |
| XS0339560020 | 48547                    | 128.465                           | 44.971   |                | 350.066                               | Y   | \$21,589.18       | \$779.20                   | \$525.82                     |
| XS0339560020 | 48547                    | 128,465                           | 83,494   |                | 649,934                               | Y   | \$40,082.54       | \$1,446.67                 | \$976.24                     |
| XS0339763640 | 38301                    | 1,284,654                         | 449,341  |                | 3,497,758                             | Y   | \$218,969.83      | \$7,903.12                 | \$5,333.18                   |
| XS0339763640 | 38301                    | 1.284.654                         | 835,313  |                | 6.502.242                             | Y   | \$407,059.29      | \$14,691.70                | \$9.914.25                   |
| XS0339763640 | 48336                    | 64,233                            | 22,467   |                | 174,888                               | Y   | \$10,948.49       | \$395.15                   | \$266.66                     |
| XS0339763640 | 48336                    | 64.233                            |  | HKD            | 325.112                               | Y   | \$20,352.97       | \$734.58                   | \$495.71                     |
| XS0341163342 | 37819                    | 64,233                            | 22,465   |                | 174,870                               | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 37819                    | 64.233                            | 41.768   |                | 325,130                               | Y   | \$18.191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 38041                    | 64,233                            | 22,465   |                | 174,870                               | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 38041                    | 64,233                            | 41.768   |                | 325.130                               | Y   | \$18.191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 38119                    | 385,396                           | 134,789  |                | 1,049,223                             | Y   | \$58,706.88       | \$2,118.86                 | \$1,429.85                   |
| XS0341163342 | 38119                    | 385,396                           | 250,607  | 1              | 1,950,777                             | Y   | \$109,151.31      | \$3,939.52                 | \$2,658.47                   |
| XS0341163342 | 38173                    | 64,233                            | 22,465   |                | 174,870                               | N   | \$9,784.48        | \$3,939.32                 | \$2,030.47                   |
| XS0341163342 | 38173                    | 64,233                            | 41,768   |                | 325,130                               | N N   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 38546                    | 128,465                           | 44.930   |                | 349.741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 38546                    | 128,465                           | ,  | HKD            | 650,259                               | Y   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 38608                    | 64,233                            | 22.465   |                | 174,870                               | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 38608                    | 64,233                            | 41,768   |                | 325,130                               | Y   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 38628                    | 128,465                           | 44,930   | 1              | 349,741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 38628                    | 128,465                           | 83.536   |                | 650.259                               | Y   | \$36.383.77       | \$1.313.17                 | \$886.16                     |
|              | 38779                    | -,                                | 22.465   |                | ,                                     | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 |                          | 64,233                            | ,  |                | 174,870                               | Y   | . ,               |                            | *                            |
| XS0341163342 | 38779<br>38837           | 64,233                            | 41,768   |                | 325,130                               | Y   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 |                          | 64,233                            | 22,465   |                | 174,870                               | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 38837                    | 64,233                            | 41,768   |                | 325,130                               |   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 39011                    | 128,465                           | 44,930   |                | 349,741                               | N   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 39011                    | 128,465                           | 83,536   |                | 650,259                               | N   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 39030                    | 128,465                           | 44,930   |                | 349,741                               | N   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 39030                    | 128,465                           | 83,536   |                | 650,259                               | N   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 39044                    | 128,465                           | 44,930   |                | 349,741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 39044                    | 128,465                           | 83,536   | HKD            | 650,259                               | Υ   | \$36,383.77       | \$1,313.17                 | \$886.16                     |

| SCHI         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0341163342 | 39049                    | 64,233                            | 22,465   | HKD            | 174,870                               | Υ   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 39049                    | 64,233                            | 41,768   |                | 325,130                               | Y   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 39148                    | 77,079                            | 26,958   |                | 209,845                               | Y   | \$11,741.38       | \$423.77                   | \$285.97                     |
| XS0341163342 | 39148                    | 77.079                            |  | HKD            | 390.155                               | Y   | \$21,830,26       | \$787.90                   | \$531.69                     |
| XS0341163342 | 39197                    | 128,465                           | 44,930   |                | 349,741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 39197                    | 128,465                           | 83.536   |                | 650,259                               | Y   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 39255                    | 83,502                            | 29.204   | HKD            | 227,332                               | Υ   | \$12,719.83       | \$459.08                   | \$309.80                     |
| XS0341163342 | 39255                    | 83,502                            | 54,298   |                | 422,668                               | Y   | \$23,649.45       | \$853.56                   | \$576.00                     |
| XS0341163342 | 39279                    | 192.698                           | 67,394   |                | 524,611                               | Y   | \$29,353.44       | \$1,059.43                 | \$714.93                     |
| XS0341163342 | 39279                    | 192,698                           | 125,304  |                | 975,389                               | Y   | \$54,575.66       | \$1,969.76                 | \$1,329.23                   |
| XS0341163342 | 39342                    | 321.163                           | 112.324  |                | 874.352                               | Y   | \$48,922,40       | \$1,765.72                 | \$1,191.54                   |
| XS0341163342 | 39342                    | 321,163                           | 208,839  |                | 1,625,648                             | Y   | \$90,959.43       | \$3,282.93                 | \$2,215.39                   |
| XS0341163342 | 39383                    | 64,233                            | 22,465   |                | 174,870                               | N   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 39383                    | 64,233                            | 41,768   |                | 325,130                               | N   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 47504                    | 128,465                           | 44,930   |                | 349,741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 47504                    | 128,465                           | 83,536   |                | 650,259                               | Y   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 47529                    | 154,158                           | 53,916   |                | 419,689                               | Y   | \$23,482.75       | \$847.54                   | \$571.94                     |
| XS0341163342 | 47529                    | 154,158                           | 100.243  |                | 780.311                               | Y   | \$43,660.53       | \$1,575.80                 | \$1,063.39                   |
| XS0341163342 | 47859                    | 205,545                           | 71,887   |                | 559,585                               | Y   | \$31,310.34       | \$1,130.06                 | \$762.59                     |
| XS0341163342 | 47859                    | 205,545                           | 133,657  |                | 1,040,415                             | Y   | \$58,214.03       | \$2,101.07                 | \$1,417.85                   |
| XS0341163342 | 47861                    | 64,233                            | 22,465   |                | 174,870                               | Y   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 47861                    | 64,233                            | 41,768   |                | 325,130                               | Y   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 48069                    | 64,233                            | 22,465   |                | 174,870                               | N   | \$9,784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 48069                    | 64,233                            | 41,768   |                | 325,130                               | N   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 48153                    | 128.465                           | 44.930   |                | 349.741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 48153                    | 128,465                           | 83,536   |                | 650,259                               | Y   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 48292                    | 64,233                            | 22,465   |                | 174,870                               | Y   | \$9.784.48        | \$353.14                   | \$238.31                     |
| XS0341163342 | 48292                    | 64,233                            | 41,768   |                | 325.130                               | Y   | \$18,191.89       | \$656.58                   | \$443.08                     |
| XS0341163342 | 48337                    | 192,698                           | 67,394   |                | 524,611                               | Y   | \$29,353.44       | \$1,059.43                 | \$714.93                     |
| XS0341163342 | 48337                    | 192,698                           | 125,304  |                | 975,389                               | Y   | \$54,575.66       | \$1,969.76                 | \$1,329.23                   |
| XS0341163342 | 48365                    | 128,465                           | 44,930   |                | 349,741                               | Y   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 48365                    | 128,465                           | 83,536   |                | 650,259                               | Y   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 48373                    | 128,465                           | 44,930   |                | 349.741                               | N   | \$19,568.96       | \$706.28                   | \$476.62                     |
| XS0341163342 | 48373                    | 128,465                           | 83,536   |                | 650,259                               | N   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 48505                    | 128,465                           | 44,930   |                | 349,741                               | Y   | \$19,568.96       |                            | \$476.62                     |
| XS0341163342 | 48505                    | 128,465                           | 83,536   |                | 650,259                               |   | \$36,383.77       | \$1,313.17                 | \$886.16                     |
| XS0341163342 | 66100                    | 96,349                            | 33,697   |                | 262,306                               | Y   | \$14.676.72       | \$529.71                   | \$357.46                     |
| XS0341163342 | 66100                    | 96,349                            | 62,652   |                | 487,694                               | Y   | \$27,287.83       | \$984.88                   | \$664.62                     |

| SCHI                         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|------------------------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP                   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0343590914                 | 37782                    | 64,233                            | 22.411   | HKD            | 174,452                               | N   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 37782                    | 64,233                            | 41,822   | HKD            | 325,548                               | N   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 37843                    | 128,465                           | 44,822   |                | 348,904                               | Υ   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 37843                    | 128,465                           | 83,643   |                | 651.096                               |   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 37921                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 37921                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 37960                    | 128.465                           | 44.822   |                | 348.904                               | N   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 37960                    | 128,465                           | 83,643   |                | 651,096                               | N   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 37997                    | 128,465                           | 44,822   |                | 348,904                               | N   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 37997                    | 128,465                           | 83,643   |                | 651,096                               | N   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 38120                    | 308,317                           | 107,573  |                | 837,369                               | Y   | \$63,850.53       | \$2,304.51                 | \$1,555.13                   |
| XS0343590914                 | 38120                    | 308,317                           | 200,744  |                | 1,562,631                             | Y   | \$119,152.76      | \$4,300.49                 | \$2,902.06                   |
| XS0343590914                 | 38152                    | 128,465                           | 44.822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 38152                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 38267                    | 64,233                            | 22,411   |                | 174,452                               | N   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 38267                    | 64,233                            | 41,822   |                | 325,548                               |   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 38287                    | 64,233                            | 22,411   |                | 174,452                               | Y   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 38287                    | 64,233                            | 41,822   |                | 325,548                               | Y   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 38342                    | 128.465                           | 44,822   |                | 348.904                               | N   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 38342                    | 128,465                           | 83,643   |                | 651,096                               | N   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 38647                    | 64,233                            | 22,411   |                | 174,452                               | Y   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 38647                    | 64,233                            | 41,822   |                | 325,548                               |   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 38659                    | 128,465                           | 44,822   |                | 348,904                               |   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 38659                    | 128,465                           | 83,643   |                | 651,096                               | N   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 38679                    | 64,233                            | 22,411   |                | 174.452                               | Y   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 38679                    | 64,233                            | 41,822   |                | 325,548                               | Y   | \$24.823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 38813                    | 256,931                           | 89,644   |                | 697,807                               | Y   | \$53,208.77       | \$1,920.42                 | \$1,295.94                   |
| XS0343590914                 | 38813                    | 256,931                           |  | HKD            | 1,302,193                             | Y   | \$99,293.97       | \$3,583.74                 | \$2,418.38                   |
| XS0343590914                 | 38902                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 38902                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 39081                    | 128,465                           | 44.822   |                | 348.904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 39081                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914<br>XS0343590914 | 39151                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914<br>XS0343590914 | 39151                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914<br>XS0343590914 | 39311                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914<br>XS0343590914 | 39311                    | 128,465                           | 83,643   |                | 651,096                               | Y   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 39435                    | 64,233                            | 22,411   |                | 174,452                               | Y   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 39435                    | 64,233                            | 41.822   |                | 325.548                               | Y   | \$24,823.49       | \$895.93                   | \$604.60                     |

| SCHI                         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|------------------------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP                   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0343590914                 | 39440                    | 128,465                           | 44,822   | HKD            | 348,904                               | N   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 39440                    | 128,465                           | 83,643   | HKD            | 651,096                               | N   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 39468                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 39468                    | 128,465                           | 83,643   | +              | 651,096                               | Υ   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 47584                    | 89,926                            | 31,375   | HKD            | 244,233                               | Υ   | \$18,623.07       | \$672.14                   | \$453.58                     |
| XS0343590914                 | 47584                    | 89,926                            | 58,550   | HKD            | 455,767                               | Y   | \$34,752.89       | \$1,254.31                 | \$846.43                     |
| XS0343590914                 | 47833                    | 96,349                            | 33.617   | HKD            | 261,678                               | N   | \$19,953,29       | \$720.15                   | \$485.98                     |
| XS0343590914                 | 47833                    | 96,349                            | 62,732   | HKD            | 488,322                               |   | \$37,235.24       | \$1,343.90                 | \$906.89                     |
| XS0343590914                 | 47900                    | 128,465                           | 44,822   |                | 348,904                               | Y   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 47900                    | 128,465                           | 83,643   |                | 651,096                               |   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 48028                    | 64,233                            | 22.411   |                | 174,452                               |   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 48028                    | 64,233                            | 41,822   |                | 325,548                               |   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 48075                    | 64,233                            | 22,411   |                | 174,452                               | Y   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 48075                    | 64,233                            | 41,822   |                | 325,548                               | ·   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 48116                    | 64,233                            | 22,411   |                | 174,452                               | ·   | \$13,302.19       | \$480.10                   | \$323.99                     |
| XS0343590914                 | 48116                    | 64,233                            | 41,822   |                | 325,548                               | +   | \$24,823.49       | \$895.93                   | \$604.60                     |
| XS0343590914                 | 48189                    | 642,327                           | 224,110  |                | 1,744,519                             | ·   | \$133,021.93      | \$4,801.06                 | \$3,239.85                   |
| XS0343590914                 | 48189                    | 642.327                           | 418.217  | HKD            | 3,255,481                             | Y   | \$248,234.92      | \$8,959.36                 | \$6,045.96                   |
| XS0343590914                 | 48258                    | 128,465                           | 44,822   |                | 348,904                               | · ·   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 48258                    | 128,465                           | 83,643   | HKD            | 651,096                               | · · · · · · · · · · · · · · · · · · ·   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 48338                    | 128,465                           | 44.822   | +              | 348,904                               |   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 48338                    | 128,465                           | 83,643   |                | 651,096                               |   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 48378                    | 128,465                           | 44,822   |                | 348,904                               |   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 48378                    | 128,465                           | 83,643   |                | 651,096                               |   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0343590914                 | 48427                    | 256,931                           | 89.644   |                | 697,807                               | N   | \$53,208.77       | \$1,791.87                 | \$1,295.94                   |
| XS0343590914                 | 48427                    |                                   | 167,287  | HKD            | · · · · · · · · · · · · · · · · · · · |   | \$99,293.97       | \$3,583.74                 | \$2,418.38                   |
| XS0343590914<br>XS0343590914 | 48442                    | 256,931<br>256,931                | 89,644   |                | 1,302,193<br>697,807                  | Y   | \$53,208.77       | \$1,920.42                 | \$2,416.36<br>\$1,295.94     |
|                              | 48442                    |                                   |  | HKD            | <del>'</del>                          | · · · · · · · · · · · · · · · · · · ·   | \$99,293.97       | \$3,583.74                 |                              |
| XS0343590914                 |                          | 256,931                           |  |                | 1,302,193                             |   | . ,               |                            | \$2,418.38                   |
| XS0343590914                 | 48479                    | 128,465                           | 44,822   |                | 348,904                               |   | \$26,604.39       | \$960.21                   | \$647.97                     |
| XS0343590914                 | 48479                    | 128,465                           | 83,643   |                | 651,096                               |   | \$49,646.98       | \$1,791.87                 | \$1,209.19                   |
| XS0344101513                 | 37826                    | 128,465                           | 44,945   |                | 349,858                               |   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513                 | 37826                    | 128,465                           | 83,521   | HKD            | 650,142                               |   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513                 | 37861                    | 64,233                            | 22,472   |                | 174,929                               |   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513                 | 37861                    | 64,233                            | 41,760   | HKD            | 325,071                               | Y   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513                 | 37950                    | 64,233                            | 22,472   | +              | 174,929                               |   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513                 | 37950                    | 64,233                            | 41,760   |                | 325,071                               | N   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513                 | 38048                    | 770,792                           | 269,668  |                | 2,099,150                             |   | \$159,330.08      | \$5,750.58                 | \$3,880.61                   |
| XS0344101513                 | 38048                    | 770,792                           | 501,124  | HKD            | 3,900,850                             | Y   | \$296,083.03      | \$10,686.31                | \$7,211.34                   |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0344101513 | 38060                    | 64,233                            | 22.472   | HKD            | 174,929                               | Y   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 38060                    | 64,233                            | 41,760   | HKD            | 325,071                               | Υ   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 38138                    | 128,465                           | 44,945   |                | 349,858                               | Υ   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 38138                    | 128,465                           | 83,521   |                | 650.142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 38203                    | 64,233                            | 22,472   |                | 174,929                               | Y   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 38203                    | 64,233                            | 41,760   |                | 325,071                               | Y   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 38318                    | 64.233                            | 22.472   |                | 174.929                               | N   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 38318                    | 64,233                            | 41,760   |                | 325,071                               | N   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 38333                    | 256,931                           | 89,889   |                | 699,717                               | Y   | \$53,110.03       | \$1,916.86                 | \$1,293.54                   |
| XS0344101513 | 38333                    | 256,931                           |  | HKD            | 1,300,283                             | Y   | \$98,694.34       | \$3,562.10                 | \$2,403.78                   |
| XS0344101513 | 38557                    | 64,233                            | 22,472   |                | 174,929                               | Y   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 38557                    | 64,233                            | 41.760   | +              | 325,071                               | Y   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 38623                    | 77.079                            | 26.967   |                | 209,915                               | N N   | \$15,933.01       | \$575.05                   | \$388.06                     |
| XS0344101513 | 38623                    | 77,079                            | 50,112   | 1              | 390,085                               | N   | \$29,608.30       | \$1,068.63                 | \$721.13                     |
| XS0344101513 | 38649                    | 128,465                           | 44,945   |                | 349,858                               |   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 38649                    | 128,465                           | 83,521   |                | 650,142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 38699                    | 77,079                            | 26,967   |                | 209,915                               | Y   | \$15,933.01       | \$575.05                   | \$388.06                     |
| XS0344101513 | 38699                    | 77,079                            | 50,112   |                | 390.085                               | Y   | \$29,608.30       | \$1,068.63                 | \$721.13                     |
| XS0344101513 | 38768                    | 192.698                           | 67.417   | +              | 524.788                               | Y   | \$39,832.52       | \$1,437.64                 | \$970.15                     |
| XS0344101513 | 38768                    | 192,698                           | - ,  | HKD            | 975,212                               | Y   | \$74,020.76       | \$2,671.57                 | \$1,802.83                   |
| XS0344101513 | 39082                    | 64,233                            | 22,472   |                | 174,929                               | Y   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 39082                    | 64,233                            | 41,760   | +              | 325.071                               | Y   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 39194                    | 154,158                           | 53,934   |                | 419,830                               | Y   | \$31,866.02       | \$1,150.11                 | \$776.12                     |
| XS0344101513 | 39194                    | 154,158                           | 100,225  |                | 780,170                               | Y   | \$59,216.60       | \$2,137.26                 | \$1,442.27                   |
| XS0344101513 | 39196                    | 385,396                           | 134,834  |                | 1.049.575                             | N   | \$79,665.04       | \$2,875.29                 | \$1,940.30                   |
| XS0344101513 | 39196                    | 385,396                           | 250,562  | +              | 1,950,425                             | N   | \$148,041.51      | \$5,343.15                 | \$3,605.67                   |
| XS0344101513 | 39335                    | 64,233                            | 22,472   |                | 174,929                               | N   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 39335                    |                                   | 41,760   |                | 325,071                               | N   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 39466                    | 64,233                            | 22,472   |                | 174,929                               | N   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 39466                    | 64,233                            | 41,760   |                | 325,071                               | N   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 39484                    | 102.772                           | 35.956   |                | 279,887                               | Y   | \$21,244.01       | \$766.74                   | \$517.41                     |
| XS0344101513 | 39484                    | 102,772                           | 66,817   |                | 520.113                               | Y   | \$39,477,74       | \$1,424.84                 | \$961.51                     |
| XS0344101513 | 39494                    | 256,931                           | 89,889   |                | 699,717                               | N   | \$53,110.03       | \$1,916.86                 | \$1,293.54                   |
| XS0344101513 | 39494                    | 256,931                           | 167,041  |                | 1,300,283                             | N   | \$98,694.34       | \$3,562.10                 | \$2,403.78                   |
| XS0344101513 | 39693                    | 102,772                           | 35,956   | 1              | 279,887                               | N   | \$21,244.01       | \$766.74                   | \$517.41                     |
| XS0344101513 | 39693                    | 102,772                           | 66,817   |                | 520,113                               |   | \$39,477.74       | \$1,424.84                 | \$961.51                     |
| XS0344101513 | 47575                    | 642,327                           | 224,723  |                | 1,749,292                             | Y   | \$132,775.07      | \$4,792.15                 | \$3,233.84                   |
| XS0344101513 | 47575                    | 642,327                           | 417.603  |                | 3.250.708                             |   | \$246,735.85      | \$8,905.26                 | \$6,009.45                   |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | ANSFER OF C    | CLAIM- LEHMAN P                       | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0344101513 | 47696                    | 256,931                           | 89,889   | HKD            | 699,717                               | N   | \$53.110.03       | \$1,916.86                 | \$1,293.54                   |
| XS0344101513 | 47696                    | 256.931                           | 167.041  |                | 1.300.283                             | N   | \$98,694.34       | \$3,562.10                 | \$2,403.78                   |
| XS0344101513 | 48055                    | 64,233                            | 22,472   |                | 174.929                               | Y   | \$13,277.51       | \$479.21                   | \$323.38                     |
| XS0344101513 | 48055                    | 64,233                            | 41,760   |                | 325,071                               | Y   | \$24,673.58       | \$890.52                   | \$600.94                     |
| XS0344101513 | 48168                    | 128,465                           | 44,945   |                | 349,858                               | Y   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 48168                    | 128,465                           |  | HKD            | 650,142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 48253                    | 1,284,654                         | 449.447  |                | 3,498,584                             | Y   | \$265,550.14      | \$9,584.31                 | \$6,467.68                   |
| XS0344101513 | 48253                    | 1,284,654                         | - ,  | HKD            | 6,501,416                             | Y   | \$493,471.71      | \$17,810.52                | \$12,018.89                  |
| XS0344101513 | 48254                    | 128.465                           | 44.945   |                | 349.858                               | Y   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 48254                    | 128,465                           | 83,521   |                | 650.142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 48268                    | 128,465                           | 44,945   |                | 349,858                               | Y   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 48268                    | 128,465                           |  | HKD            | 650.142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 48339                    | 321,163                           | 112,362  |                | 874,646                               | Y   | \$66,387.53       | \$2,396.07                 | \$1,616.92                   |
| XS0344101513 | 48339                    | 321,163                           | 208.802  |                | 1,625,354                             | Y   | \$123,367.93      | \$4,452.63                 | \$3,004.72                   |
| XS0344101513 | 48418                    | 128,465                           | 44,945   |                | 349,858                               | Y   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 48418                    | 128,465                           |  | HKD            | 650.142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 48455                    | 89,926                            | 31,461   |                | 244,901                               | N N   | \$18,588.51       | \$670.90                   | \$452.74                     |
| XS0344101513 | 48455                    | 89.926                            | 58.464   |                | 455.099                               | N   | \$34,543.02       | \$1,246.73                 | \$841.32                     |
| XS0344101513 | 48473                    | 128,465                           | 44,945   |                | 349,858                               |   | \$26,555.01       | \$958.43                   | \$646.77                     |
| XS0344101513 | 48473                    | 128,465                           |  | HKD            | 650,142                               | Y   | \$49,347.17       | \$1,781.05                 | \$1,201.89                   |
| XS0344101513 | 48501                    | 256,931                           | 89,889   |                | 699.717                               | Y   | \$53.110.03       | \$1,781.86                 | \$1,293.54                   |
| XS0344101513 | 48501                    | 256,931                           |  | HKD            | 1,300,283                             | Y   | \$98,694.34       | \$3,562.10                 | \$2,403.78                   |
| XS0344101513 | 48524                    | 154,158                           | 53.934   |                | 419,830                               | Y   | \$31,866.02       | \$1,150.11                 | \$776.12                     |
| XS0344101513 | 48524                    | 154,158                           | 100.225  |                | 780.170                               | Y   | \$59,216.60       | \$2,137.26                 | \$1,442.27                   |
| XS0344101313 | 37823                    | 115,619                           | 41.026   |                | 319,355                               | N   | \$21,967.45       | \$792.85                   | \$535.03                     |
| XS0346438145 | 37823                    | 115,619                           | 74,593   |                | 580,645                               | N   | \$39,940.82       | \$1,441.55                 | \$972.79                     |
| XS0346438145 | 37823                    | 64,233                            | 22,792   | +              | 177,419                               | N   | \$12,204.14       | \$440.47                   | \$297.24                     |
| XS0346438145 | 37991                    | 64,233                            | 41.440   |                | 322.581                               | N N   | \$12,204.14       | \$800.86                   | \$540.44                     |
| XS0346438145 | 38016                    | 64,233                            | 22.792   |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$340.44<br>\$297.24         |
| XS0346438145 | 38016                    | 64,233                            | 41,440   |                | 322,581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |
| XS0346438145 | 38019                    | 64,233                            | 41,440<br>22.792                                 |                | 177.419                               | Y   | \$12,189.35       | \$440.47                   | \$540.44<br>\$297.24         |
|              | 38019                    | 64,233                            | 22,792<br>41,440                                 |                | 322,581                               | Y   | \$12,204.14       |                            | \$297.24<br>\$540.44         |
| XS0346438145 |                          |                                   |  |                | · · · · · · · · · · · · · · · · · · · | ·   | \$22,189.35       | \$800.86<br>\$440.47       | \$540.44<br>\$297.24         |
| XS0346438145 | 38044                    | 64,233                            | 22,792   |                | 177,419                               | Y   | \$12,204.14       |                            | · ·                          |
| XS0346438145 | 38044                    | 64,233                            | 41,440   |                | 322,581                               |   | . ,               | \$800.86<br>\$880.95       | \$540.44                     |
| XS0346438145 | 38050                    | 128,465                           | 45,584   |                | 354,839                               | N   | \$24,408.28       |                            | \$594.48                     |
| XS0346438145 | 38050                    | 128,465                           |  | HKD            | 645,161                               | N   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |
| XS0346438145 | 38056                    | 64,233                            | 22,792   | +              | 177,419                               | N   | \$12,204.14       | \$440.47                   | \$297.24                     |
| XS0346438145 | 38056                    | 64,233                            | 41,440   | HKD            | 322,581                               | N   | \$22,189.35       | \$800.86                   | \$540.44                     |

| Reside  |                                   | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                |                                       |   |                   |                            |                              |  |  |  |  |  |  |
|---|-----------------------------------|---|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|--|--|
| XS0346438145 38061 XS0346438145 38075 XS0346438145 38075 XS0346438145 38113 XS0346438145 38113 XS0346438145 38324 XS0346438145 38324 XS0346438145 38325 XS0346438145 38325 XS0346438145 38540 XS0346438145 38562 XS0346438145 38562 XS0346438145 38600 XS0346438145 38609 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 39050 XS0346438145 39028  | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD)  | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |  |  |
| XS0346438145       38061         XS0346438145       38075         XS0346438145       38075         XS0346438145       38113         XS0346438145       38113         XS0346438145       38324         XS0346438145       38324         XS0346438145       38325         XS0346438145       38325         XS0346438145       38540         XS0346438145       38540         XS0346438145       38562         XS0346438145       38562         XS0346438145       38600         XS0346438145       38600         XS0346438145       38619         XS0346438145       38619         XS0346438145       38700         XS0346438145       38700         XS0346438145       38722         XS0346438145       38722         XS0346438145       3867         XS0346438145       3891         XS0346438145       3891         XS0346438145       3891         XS0346438145       39015         XS0346438145       39050         XS0346438145       39050         XS0346438145       39050         XS0346438145       39050 <td>64,233</td> <td>22,792</td> <td>HKD</td> <td>177,419</td> <td>Y</td> <td>\$12,204.14</td> <td>\$440.47</td> <td>\$297.24</td> | 64,233                            | 22,792  | HKD            | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 38075 XS0346438145 38075 XS0346438145 38113 XS0346438145 38113 XS0346438145 38324 XS0346438145 38324 XS0346438145 38325 XS0346438145 38540 XS0346438145 38540 XS0346438145 38562 XS0346438145 38562 XS0346438145 38600 XS0346438145 38619 XS0346438145 38619 XS0346438145 38700 XS0346438145 38991 XS0346438145 38991 XS0346438145 39015 XS0346438145 39050 XS0346438145 39028  | 64.233                            | 41.440  |                | 322.581                               | Y   | \$22,189,35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 38075 XS0346438145 38113 XS0346438145 38113 XS0346438145 38324 XS0346438145 38324 XS0346438145 38325 XS0346438145 38540 XS0346438145 38540 XS0346438145 38562 XS0346438145 38562 XS0346438145 38600 XS0346438145 38600 XS0346438145 38600 XS0346438145 38600 XS0346438145 38619 XS0346438145 38619 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38702 XS0346438145 38702 XS0346438145 38702 XS0346438145 38702 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 39015 XS0346438145 39050 XS0346438145 39028  | 192,698                           | 68.377  |                | 532,258                               | N   | \$36,612.42       | \$1,321.42                 | \$891.72                     |  |  |  |  |  |  |
| XS0346438145 38113<br>XS0346438145 38113<br>XS0346438145 38324<br>XS0346438145 38325<br>XS0346438145 38325<br>XS0346438145 38540<br>XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38702<br>XS0346438145 38702<br>XS0346438145 38702<br>XS0346438145 38702<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 192,698                           | ,-  | HKD            | 967,742                               | N   | \$66,568.04       | \$2,402.59                 | \$1,621.32                   |  |  |  |  |  |  |
| XS0346438145 38113 XS0346438145 38324 XS0346438145 38324 XS0346438145 38325 XS0346438145 38325 XS0346438145 38540 XS0346438145 38562 XS0346438145 38562 XS0346438145 38600 XS0346438145 38600 XS0346438145 38619 XS0346438145 38619 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38702 XS0346438145 38702 XS0346438145 38702 XS0346438145 38702 XS0346438145 38702 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 39015 XS0346438145 39050 XS0346438145 39028   | 64,233                            | 22,792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 38324 XS0346438145 38325 XS0346438145 38540 XS0346438145 38540 XS0346438145 38540 XS0346438145 38562 XS0346438145 38562 XS0346438145 38600 XS0346438145 38600 XS0346438145 38619 XS0346438145 38619 XS0346438145 38619 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38700 XS0346438145 38722 XS0346438145 38722 XS0346438145 38722 XS0346438145 38867 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 38991 XS0346438145 39015 XS0346438145 39015 XS0346438145 39050 XS0346438145 39050 XS0346438145 39050 XS0346438145 39050 XS0346438145 39050 XS0346438145 39050 XS0346438145 39028   | 64,233                            | 41,440  |                | 322,581                               | Υ   | \$22,189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 38324<br>XS0346438145 38325<br>XS0346438145 38325<br>XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38702<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050  | 96.349                            | 34.188  |                | 266.129                               | Y   | \$18,306.21       | \$660.71                   | \$445.86                     |  |  |  |  |  |  |
| XS0346438145 38325<br>XS0346438145 38325<br>XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 3867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050   | 96.349                            | 62,161  |                | 483.871                               | Y   | \$33,284.02       | \$1,201.29                 | \$810.66                     |  |  |  |  |  |  |
| XS0346438145 38325<br>XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 256.931                           | 91.169  |                | 709.677                               | N N   | \$48,817.28       | \$1,761.92                 | \$1,188.98                   |  |  |  |  |  |  |
| XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 256,931                           | 165,762   |                | 1,290,323                             | N   | \$88,756.66       | \$3,203.43                 | \$2,161.74                   |  |  |  |  |  |  |
| XS0346438145 38540<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 3867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050   | 128,465                           | 45,584  |                | 354,839                               | N   | \$24,408,28       | \$880.95                   | \$594.48                     |  |  |  |  |  |  |
| XS0346438145 38562<br>XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 3867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050   | 128,465                           |   | HKD            | 645.161                               | N   | \$44,378.69       | \$1,601.72                 | \$1.080.88                   |  |  |  |  |  |  |
| XS0346438145 38562<br>XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 3867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050   | 115,619                           | 41,026  |                | 319,355                               | Y   | \$21,967.45       | \$792.85                   | \$535.03                     |  |  |  |  |  |  |
| XS0346438145 38600<br>XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 115,619                           | 74.593  |                | 580,645                               | Y   | \$39,940.82       | \$1,441.55                 | \$972.79                     |  |  |  |  |  |  |
| XS0346438145 38600<br>XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 128,465                           | 45,584  |                | 354,839                               | Y   | \$24,408.28       | \$880.95                   | \$594.48                     |  |  |  |  |  |  |
| XS0346438145 38619<br>XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39028  | 128,465                           |   | HKD            | 645,161                               | Y   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |  |  |  |  |  |  |
| XS0346438145 38619<br>XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050  | 64,233                            | 22.792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 38700<br>XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39028  | 64,233                            | 41.440  |                | 322.581                               | Y   | \$22,189,35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 38700<br>XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39028  | 64,233                            | 22,792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 38722<br>XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 41,440  |                | 322,581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 38722<br>XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 109,196                           | 38,747  |                | 301,613                               | Y   | \$20,747.04       | \$748.80                   | \$505.31                     |  |  |  |  |  |  |
| XS0346438145 38867<br>XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 109,196                           | 70,449  |                | 548,387                               | Y   | \$37,721.88       | \$1,361.46                 | \$918.75                     |  |  |  |  |  |  |
| XS0346438145 38867<br>XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 22.792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 38991<br>XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 41,440  |                | 322.581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 38991<br>XS0346438145 39015<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 22.792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 39015<br>XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 41,440  |                | 322,581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 39015<br>XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 22,792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 39050<br>XS0346438145 39050<br>XS0346438145 39228  | 64.233                            | 41.440  |                | 322.581                               | Y   | \$22.189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 39050<br>XS0346438145 39228  | 64,233                            | 22.792  |                | 177,419                               | Y   | \$12,204.14       | \$440.47                   | \$297.24                     |  |  |  |  |  |  |
| XS0346438145 39228  | 64,233                            | 41.440  |                | 322.581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |  |  |  |  |  |  |
|   | 141.312                           | 50.143  |                | 390.323                               | Y   | \$26.849.11       | \$969.04                   | \$653.93                     |  |  |  |  |  |  |
| A00070700140   39220  | 141,312                           | 91,169  |                | 709.677                               | Y   | \$48,816.56       | \$1,761.90                 | \$1,188.97                   |  |  |  |  |  |  |
| XS0346438145 39242  | 128,465                           | 45,584  |                | 354,839                               | Y   | \$24,408.28       | \$880.95                   | \$594.48                     |  |  |  |  |  |  |
| XS0346438145 39242 39242  | 128,465                           | 82,881  |                | 645,161                               | Y   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |  |  |  |  |  |  |
| XS0346438145 39242<br>XS0346438145 39358  | 64,233                            | 22,792  |                | 177,419                               | Y   | \$12.204.14       | \$440.47                   | \$1,000.00                   |  |  |  |  |  |  |
|   | 64,233                            | 41,440  |                | 322,581                               | Y   | \$12,204.14       | \$800.86                   | * -                          |  |  |  |  |  |  |
|   |                                   | 22,792  |                | · · · · · · · · · · · · · · · · · · · | Y<br>N  | \$12,204.14       | \$440.47                   | \$540.44                     |  |  |  |  |  |  |
| XS0346438145 39425<br>XS0346438145 39425  | 64,233<br>64,233                  | 41.440  |                | 177,419<br>322.581                    | N<br>N  | \$12,204.14       | \$440.47                   | \$297.24<br>\$540.44         |  |  |  |  |  |  |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0346438145 | 39489                    | 102,772                           | 36,468   | HKD            | 283,871                               | N   | \$19,526.63       | \$704.76                   | \$475.59                     |
| XS0346438145 | 39489                    | 102,772                           | 66,305   | HKD            | 516,129                               | N   | \$35,502.95       | \$1,281.38                 | \$864.70                     |
| XS0346438145 | 39646                    | 256,931                           | 91,169   |                | 709,677                               | Υ   | \$48,816.56       | \$1,761.90                 | \$1,188.97                   |
| XS0346438145 | 39646                    | 256,931                           | 165,762  |                | 1,290,323                             | Y   | \$88,757.38       | \$3,203.45                 | \$2,161.76                   |
| XS0346438145 | 39700                    | 96,349                            | 34,188   | HKD            | 266,129                               | Y   | \$18,306.21       | \$660.71                   | \$445.86                     |
| XS0346438145 | 39700                    | 96,349                            | 62.161   | HKD            | 483,871                               | Y   | \$33,284.02       | \$1,201.29                 | \$810.66                     |
| XS0346438145 | 39711                    | 128,465                           | 45.584   | HKD            | 354,839                               | Y   | \$24,408,28       | \$880.95                   | \$594.48                     |
| XS0346438145 | 39711                    | 128,465                           | 82,881   | HKD            | 645,161                               | Y   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |
| XS0346438145 | 47522                    | 128,465                           | 45,584   |                | 354,839                               | Y   | \$24,408.28       | \$880.95                   | \$594.48                     |
| XS0346438145 | 47522                    | 128,465                           |  | HKD            | 645,161                               | Y   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |
| XS0346438145 | 47691                    | 256,931                           | 91.169   | +              | 709,677                               | <u> </u>  | \$48,816.56       | \$1,761.90                 | \$1,188.97                   |
| XS0346438145 | 47691                    | 256,931                           | 165,762  |                | 1,290,323                             |   | \$88,757.38       | \$3,203.45                 | \$2,161.76                   |
| XS0346438145 | 48070                    | 102,772                           | 36,468   |                | 283,871                               | N   | \$19,526.63       | \$704.76                   | \$475.59                     |
| XS0346438145 | 48070                    | 102,772                           | 66,305   |                | 516,129                               | N N   | \$35,502.95       | \$1,281.38                 | \$864.70                     |
| XS0346438145 | 48078                    | 64,233                            | 22,792   |                | 177,419                               |   | \$12,204.14       | \$440.47                   | \$297.24                     |
| XS0346438145 | 48078                    | 64,233                            | 41,440   |                | 322,581                               | N   | \$22,189.35       | \$800.86                   | \$540.44                     |
| XS0346438145 | 48134                    | 70,656                            | 25,071   |                | 195,161                               | N   | \$13,424.55       | \$484.52                   | \$326.97                     |
| XS0346438145 | 48134                    | 70,656                            | 45.584   | HKD            | 354,839                               |   | \$24,408,28       | \$880.95                   | \$594.48                     |
| XS0346438145 | 48311                    | 64,233                            | 22,792   |                | 177,419                               | +   | \$12,204.14       | \$440.47                   | \$297.24                     |
| XS0346438145 | 48311                    | 64,233                            | 41,440   | HKD            | 322,581                               | Y   | \$22,189.35       | \$800.86                   | \$540.44                     |
| XS0346438145 | 48340                    | 411,089                           | 145.870  | +              | 1,135,484                             | . Y   | \$78,106.49       | \$2,819.04                 | \$1.902.35                   |
| XS0346438145 | 48340                    | 411,089                           | - /  |                | 2,064,516                             | · · · · · · · · · · · · · · · · · · ·   | \$142,011.81      | \$5,125.53                 | \$3,458.81                   |
| XS0346438145 | 48428                    | 128,465                           | 45,584   |                | 354,839                               |   | \$24,408.28       | \$880.95                   | \$594.48                     |
| XS0346438145 | 48428                    | 128,465                           |  | HKD            | 645,161                               | N   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |
| XS0346438145 | 48440                    | 128,465                           | 45.584   |                | 354,839                               |   | \$24,408.28       | \$880.95                   | \$594.48                     |
| XS0346438145 | 48440                    | 128,465                           | 82,881   | HKD            | 645,161                               | N   | \$44,378.69       | \$1,601.72                 | \$1,080.88                   |
| XS0350119359 | 37770                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 37770                    | 128,465                           | 83,508   |                | 650.039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 37771                    | 102,772                           | 35,966   |                | 279,968                               |   | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359 | 37771                    | 102,772                           | 66,806   |                | 520,032                               |   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359 | 37779                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 37779                    | 128,465                           | 83.508   | HKD            | 650,039                               | · ·   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 37783                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 37783                    | 128,465                           | 83,508   |                | 650.039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 37794                    | 167,005                           | 58,445   |                | 454,949                               | <u> </u>  | \$31,230.68       | \$1,127.18                 | \$760.65                     |
| XS0350119359 | 37794                    | 167,005                           | 108,560  | 1              | 845,051                               | Y   | \$58,009.89       | \$2,093.70                 | \$1,412.88                   |
| XS0350119359 | 37800                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24.023.60       | \$2,093.70                 | \$585.11                     |
| XS0350119359 | 37800                    | 128,465                           | 83,508   |                | 650,039                               | ·   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |

| SCH                          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|------------------------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP                   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359                 | 37813                    | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37813                    | 128,465                           | 83,508   | 1              | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37815                    | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37815                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37820                    |                                   | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 37820                    | 64,233                            | 41,754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 37853                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37853                    | 128,465                           | 83,508   | 1              | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37856                    | 102,772                           | 35,966   |                | 279,968                               |   | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359                 | 37856                    |                                   |  |                | 520,032                               |   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359                 | 37922                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 37922                    | 64,233                            | 41,754   |                | 325,020                               | <del>                                     </del>  | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 37932                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12.011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 37932                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 37946                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37946                    | 128,465                           | 83,508   |                | 650.039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37961                    | 167,005                           | 58,445   |                | 454,949                               |   | \$31,230.68       | \$1,127.18                 | \$760.65                     |
| XS0350119359                 | 37961                    | 167,005                           | 108,560  |                | 845,051                               | Y   | \$58,009.89       | \$2,093.70                 | \$1,412.88                   |
| XS0350119359                 | 37971                    | 128,465                           | 44,958   |                | 349.961                               | Y   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37971                    | 128,465                           | 83,508   |                | 650,039                               | · · · · · · · · · · · · · · · · · · ·   | \$44.622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37985                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37985                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37998                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37998                    |                                   | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 37999                    | 128,465                           | 44,958   |                | 349.961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 37999                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44.622.99       | \$1.610.54                 | \$1,086.83                   |
| XS0350119359                 | 38017                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38017                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38020                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38020                    | 128,465                           | 83,508   | +              | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38031                    | 256,931                           | 89,916   |                | 699.921                               | Y   | \$48,047.19       | \$1,734.13                 | \$1,170.23                   |
| XS0350119359                 | 38031                    | 256,931                           | 167,015  | +              | 1,300,079                             | -   | \$89,245.99       | \$3,221.09                 | \$2,173.66                   |
| XS0350119359                 | 38045                    | 64,233                            | 22,479   |                | 174,980                               | · · · · · · · · · · · · · · · · · · ·   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38045                    |                                   | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38049                    | 642,327                           | 224,789  |                | 1,749,803                             |   | \$120,117.99      | \$4,335.33                 | \$2,925.57                   |
| XS0350119359<br>XS0350119359 | 38049                    |                                   | 417,538  |                | 3,250,197                             |   | \$120,117.99      | \$8,052.72                 | \$5,434.14                   |
|                              | 38049                    | 102,772                           | 35,966   |                | 279,968                               | <del>                                     </del>  | \$19,218.88       | \$693.65                   | \$5,434.14<br>\$468.09       |
| XS0350119359                 |                          |                                   |  |                |                                       | · · · · · ·   | . ,               |                            | 1                            |
| XS0350119359                 | 38054                    | 102,772                           | 66,806   | ועעה           | 520,032                               | Υ   | \$35,698.39       | \$1,288.43                 | \$869.46                     |

| SCHE                         | DULE 1 TO AG             | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|------------------------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP                   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359                 | 38057                    | 64,233                            | 22,479   | HKD            | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38057                    | 64,233                            | 41,754   |                | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38062                    | 77,079                            | 26,975   |                | 209,976                               | Y   | \$14,414.16       | \$520.24                   | \$351.07                     |
| XS0350119359                 | 38062                    | 77,079                            | 50,105   |                | 390,024                               |   | \$26,773.79       | \$966.32                   | \$652.10                     |
| XS0350119359                 | 38077                    | 64,233                            | 22,479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38077                    | 64,233                            | 41,754   | HKD            | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38092                    | 154,158                           | 53.949   |                | 419.953                               | Υ   | \$28,828,32       | \$1,040,48                 | \$702.14                     |
| XS0350119359                 | 38092                    | 154,158                           | 100,209  | HKD            | 780,047                               | Υ   | \$53,547.59       | \$1,932.65                 | \$1,304.19                   |
| XS0350119359                 | 38108                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38108                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38121                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38121                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38132                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12.011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38132                    | 64,233                            | 41,754   |                | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38145                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.98       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38145                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.32       | \$805.26                   | \$543.41                     |
| XS0350119359                 | 38150                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38150                    | 64,233                            | 41,754   | HKD            | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38155                    | 64,233                            | 22,479   |                | 174,980                               | · · · · · · · · · · · · · · · · · · ·   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38155                    | 64,233                            | 41,754   | HKD            | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38174                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38174                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38175                    | 64,233                            | 22,479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359                 | 38175                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359                 | 38195                    | 192,698                           | 67,437   |                | 524,941                               | Y   | \$36,035.40       | \$1,300.60                 | \$877.67                     |
| XS0350119359                 | 38195                    | 192,698                           | 125,261  | HKD            | 975,059                               |   | \$66,934.49       | \$2,415.81                 | \$1,630.24                   |
| XS0350119359                 | 38204                    | 77,079                            | 26,975   |                | 209,976                               |   | \$14,414.16       | \$520.24                   | \$351.07                     |
| XS0350119359                 | 38204                    | 77,079                            | 50,105   |                | 390,024                               | <del></del>   | \$26,773.79       | \$966.32                   | \$652.10                     |
| XS0350119359                 | 38219                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38219                    | 128,465                           | 83,508   | +              | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38222                    | 192,698                           | 67,437   |                | 524,941                               | N   | \$36,035.40       | \$1,300.60                 | \$877.67                     |
| XS0350119359                 | 38222                    | 192,698                           | 125,261  | HKD            | 975,059                               |   | \$66,934.49       | \$2,415.81                 | \$1,630.24                   |
| XS0350119359                 | 38230                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38230                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38252                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359                 | 38252                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359                 | 38258                    | 256,931                           | 89,916   |                | 699,921                               | Y   | \$48,047.19       | \$1,734.13                 | \$1,060.63                   |
| XS0350119359<br>XS0350119359 | 38258                    | 256,931                           | 167,015  |                | 1.300.079                             |   | \$48,047.19       | \$1,734.13                 | \$1,170.23<br>\$2,173.66     |

| SCHI         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359 | 38288                    | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38288                    | 64,233                            | 41,754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38305                    | 385,396                           | 134,873  |                | 1,049,882                             | Y   | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |
| XS0350119359 | 38305                    | 385,396                           | 250,523  |                | 1,950,118                             | Y   | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |
| XS0350119359 | 38345                    |                                   | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38345                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38552                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38552                    | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38558                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38558                    |                                   | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38559                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38559                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38560                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38560                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38601                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38601                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38609                    | ,                                 | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38609                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38651                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38651                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38664                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38664                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38686                    | 102,772                           | 35,966   |                | 279,968                               |   | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359 | 38686                    |                                   | 66,806   |                | 520,032                               |   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359 | 38709                    | 64,233                            | 22,479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38709                    | 64,233                            | 41,754   | HKD            | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38719                    |                                   | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38719                    |                                   | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38721                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38721                    | 128,465                           | 83,508   | +              | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38727                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38727                    | 128,465                           | 83,508   | HKD            | 650.039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38763                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38763                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38765                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38765                    |                                   | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38769                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38769                    |                                   | 41.754   |                | 325.020                               | · · · · · · · · · · · · · · · · · · ·   | \$22,311.50       | \$805.27                   | \$543.41                     |

| SCHI         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359 | 38773                    | 128.465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38773                    | 128,465                           | 83,508   | 1              | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38780                    |                                   | 44,958   |                | 349,961                               | Υ   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38780                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38794                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38794                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38809                    | 128.465                           | 44.958   |                | 349.961                               | N   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38809                    | 128,465                           | 83,508   |                | 650,039                               | N   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38815                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38815                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38823                    | 64,233                            | 22,479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38823                    | 64,233                            | 41,754   |                | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38838                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38838                    | 64,233                            | 41,754   |                | 325.020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38868                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38868                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38876                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38876                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38883                    | 154.158                           | 53.949   |                | 419,953                               | Y   | \$28,828.32       | \$1,040.48                 | \$702.14                     |
| XS0350119359 | 38883                    | 154,158                           | 100,209  |                | 780.047                               | Y   | \$53,547.59       | \$1,932.65                 | \$1,304.19                   |
| XS0350119359 | 38886                    | 256,931                           | 89,916   |                | 699,921                               | Y   | \$48,047.19       | \$1,734.13                 | \$1,170.23                   |
| XS0350119359 | 38886                    | 256,931                           | 167,015  |                | 1,300,079                             |   | \$89,245.99       | \$3,221.09                 | \$2,173.66                   |
| XS0350119359 | 38899                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38899                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38916                    | 128,465                           | 44,958   |                | 349.961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38916                    | 128,465                           | 83,508   |                | 650,039                               | N   | \$44,622,99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38933                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38933                    | 64,233                            | 41,754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38938                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38938                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38961                    | 64,233                            | 22,479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38961                    | 64,233                            | 41,754   |                | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 38975                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38975                    |                                   | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38995                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 38995                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 38998                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 38998                    | 64,233                            | 41,754   |                | 325.020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |

| SCHI         | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN SA       | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359 | 39012                    | 385,396                           | 134,873  | HKD            | 1,049,882                             | N   | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |
| XS0350119359 | 39012                    | 385,396                           | 250,523  |                | 1,950,118                             | N   | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |
| XS0350119359 | 39016                    | 64,233                            | 22,479   | HKD            | 174,980                               | Υ   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39016                    | 64,233                            | 41,754   | HKD            | 325,020                               | Υ   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39017                    | 64,233                            | 22,479   |                | 174,980                               | Υ   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39017                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39039                    | 141,312                           | 49,454   |                | 384,957                               | Y   | \$26,425.96       | \$953.77                   | \$643.63                     |
| XS0350119359 | 39039                    | 141,312                           | 91.858   |                | 715.043                               | Υ   | \$49,085.29       | \$1,771.60                 | \$1,195.51                   |
| XS0350119359 | 39061                    | 64,233                            | 22,479   | HKD            | 174,980                               | Υ   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39061                    | 64,233                            | 41.754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39084                    | 128.465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39084                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39150                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39150                    | 128,465                           | 83.508   |                | 650.039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39152                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39152                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39165                    | 64,233                            | 22.479   |                | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39165                    | 64,233                            | 41,754   |                | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39171                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39171                    | 64,233                            | 41,754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39192                    | 128,465                           | 44.958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39192                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39227                    | 706.559                           | 247,268  |                | 1.924.783                             | Y   | \$132,129.79      | \$4,768.86                 | \$3,218.13                   |
| XS0350119359 | 39227                    | 706,559                           | 459,292  |                | 3,575,217                             | Y   | \$245,426.46      | \$8,858.00                 | \$5,977.56                   |
| XS0350119359 | 39249                    | 64,233                            | 22,479   |                | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39249                    | 64,233                            | 41,754   |                | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39250                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39250                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39269                    | 411.089                           | 143.865  |                | 1.119.874                             | N   | \$76,875.51       | \$2,774.61                 | \$1,872.36                   |
| XS0350119359 | 39269                    | 411.089                           | 267,224  |                | 2,080,126                             | N   | \$142,793.58      | \$5,153.74                 | \$3,477.85                   |
| XS0350119359 | 39275                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39275                    | 128,465                           | 83.508   |                | 650.039                               | N   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39285                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39285                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39298                    | 128,465                           | 44,958   |                | 349,961                               | N N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39298                    | 128,465                           | 83,508   |                | 650.039                               | N   | \$44.622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39300                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39300                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |

| SCH          | EDULE 1 TO AG            | REEMENT AND E                     | VIDENCE OF TRA                                   | NSFER OF C     | LAIM- LEHMAN P                        | ROGRAM SECURITY   | (GOLDMAN S        | ACHS TO BAUP               | OST)                         |
|--------------|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP   | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359 | 39301                    | 128.465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39301                    | 128,465                           | 83,508   | 1              | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39334                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39334                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39336                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39336                    | 64,233                            | 41,754   |                | 325,020                               | +   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39338                    | 128.465                           | 44.958   |                | 349.961                               | Y   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39338                    | 128,465                           | 83,508   |                | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39351                    | 128,465                           | 44,958   |                | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39351                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39371                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39371                    | 128,465                           | 83.508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39373                    | 128,465                           | 44,958   |                | 349,961                               | +   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39373                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39380                    | 64,233                            | 22,479   |                | 174,980                               | +   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39380                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39384                    | 102,772                           | 35,966   |                | 279,968                               |   | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359 | 39384                    | 102,772                           |  | HKD            | 520,032                               | †   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359 | 39391                    | 128,465                           | 44.958   |                | 349.961                               | Y   | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39391                    | 128,465                           | 83,508   |                | 650,039                               | · · · · · · · · · · · · · · · · · · ·   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39408                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39408                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39422                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39422                    | 128,465                           | 83,508   |                | 650,039                               |   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39426                    | 128,465                           | 44,958   |                | 349.961                               |   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39426                    | 128,465                           | 83,508   |                | 650,039                               | +   | \$44.622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39427                    | 128,465                           | 44,958   |                | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359 | 39427                    | 128,465                           | 83,508   |                | 650,039                               | · ·   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359 | 39431                    | 64,233                            | 22,479   |                | 174,980                               |   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39431                    | 64,233                            | 41,754   |                | 325,020                               | <del></del>   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39443                    | 783,639                           | 274,243  |                | 2,134,759                             | +   | \$146,543.95      | \$5,289.10                 | \$3,569.19                   |
| XS0350119359 | 39443                    | 783,639                           | 509,396  |                | 3,965,241                             | Y   | \$272,200.25      | \$9,824.33                 | \$6,629.65                   |
| XS0350119359 | 39473                    | 64,233                            | 22,479   |                | 174,980                               | · · · · · · · · · · · · · · · · · · ·   | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359 | 39473                    | 64,233                            | 41,754   |                | 325,020                               |   | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359 | 39524                    | 102,772                           | 35,966   |                | 279,968                               | · ·   | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359 | 39524                    | 102,772                           | 66,806   |                | 520.032                               | · ·   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359 | 39530                    | 385,396                           | 134,873  |                | 1,049,882                             |   | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |
| XS0350119359 | 39530                    | 385,396                           | 250,523  |                | 1,049,882                             | +   | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                          |                                   |  |                |                                       |  |                   |                            |                              |
|---|--------------------------|-----------------------------------|--|----------------|---------------------------------------|--|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP  | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF)  | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0350119359  | 39532                    | 141,312                           | 49,454   | HKD            | 384,957                               | Y  | \$26,425.96       | \$953.77                   | \$643.63                     |
| XS0350119359  | 39532                    | 141,312                           | 91,858   | 1              | 715,043                               | · · · · · · · · · · · · · · · · · · ·  | \$49,085.29       | \$1,771.60                 | \$1,195.51                   |
| XS0350119359  | 39535                    | 385,396                           | 134,873  | HKD            | 1,049,882                             | l N  | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |
| XS0350119359  | 39535                    | 385,396                           | 250.523  |                | 1,950,118                             |  | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |
| XS0350119359  | 39600                    | 128,465                           | 44,958   |                | 349,961                               | N  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 39600                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 39602                    | 128.465                           | 44.958   |                | 349.961                               | Y  | \$24.023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 39602                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 39607                    | 385,396                           | 134,873  |                | 1,049,882                             |  | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |
| XS0350119359  | 39607                    | 385,396                           |  | HKD            | 1,950,118                             |  | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |
| XS0350119359  | 39608                    | 128,465                           | 44,958   |                | 349,961                               | Y  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 39608                    | 128,465                           | 83.508   |                | 650,039                               | <u> </u>   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 39696                    | 115,619                           | 40.462   |                | 314,964                               |  | \$21,621.24       | \$780.36                   | \$526.60                     |
| XS0350119359  | 39696                    | 115,619                           | 75,157   |                | 585,036                               | The state of the s | \$40,160,69       | \$1,449.49                 | \$978.15                     |
| XS0350119359  | 47505                    | 128,465                           | 44,958   |                | 349,961                               | N  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 47505                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 47507                    | 128,465                           | 44,958   |                | 349,961                               | N  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 47507                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 47517                    | 102.772                           | 35.966   |                | 279.968                               |  | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359  | 47517                    | 102,772                           | 66,806   |                | 520,032                               | · · · · · · · · · · · · · · · · · · ·  | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359  | 47523                    | 102,772                           | 35,966   |                | 279,968                               |  | \$19,218.88       | \$693.65                   | \$468.09                     |
| XS0350119359  | 47523                    | 102,772                           | 66,806   |                | 520.032                               | <del>                                     </del>   | \$35,698.39       | \$1,288.43                 | \$869.46                     |
| XS0350119359  | 47543                    | 295,470                           | 103,403  |                | 804,909                               | · · · · · · · · · · · · · · · · · · ·  | \$55,254.28       | \$1,994.25                 | \$1,345.76                   |
| XS0350119359  | 47543                    | 295,470                           |  | HKD            | 1,495,091                             | Y  | \$102,632.88      | \$3,704.25                 | \$2,499.70                   |
| XS0350119359  | 47665                    | 256,931                           | 89,916   |                | 699.921                               |  | \$48,047.19       | \$1,734.13                 | \$1,170,23                   |
| XS0350119359  | 47665                    | 256,931                           | 167,015  |                | 1,300,079                             |  | \$89,245,99       | \$3,221.09                 | \$2,173.66                   |
| XS0350119359  | 47667                    | 128,465                           | 44,958   |                | 349,961                               | Y  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 47667                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 47675                    | 128,465                           | 44,958   |                | 349,961                               | Y  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 47675                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 47849                    | 128,465                           | 44.958   |                | 349.961                               | Y  | \$24,023.60       | \$867.06                   | \$585.11                     |
| XS0350119359  | 47849                    | 128,465                           | 83,508   |                | 650,039                               |  | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |
| XS0350119359  | 47855                    | 102,772                           | 35,966   |                | 279,968                               |  | \$19,218.99       | \$693.65                   | \$468.09                     |
| XS0350119359  | 47855                    | 102,772                           | 66,806   |                | 520,032                               |  | \$35,698.28       | \$1,288.43                 | \$869.46                     |
| XS0350119359  | 48029                    | 64,233                            | 22,479   |                | 174,980                               |  | \$12,011.80       | \$433.53                   | \$292.56                     |
| XS0350119359  | 48029                    | 64,233                            | 41,754   |                | 325,020                               |  | \$22,311.50       | \$805.27                   | \$543.41                     |
| XS0350119359  | 48029                    | 192,698                           | 67,437   |                | 524,941                               |  | \$36,035.40       | \$1,300.60                 | \$877.67                     |
| XS0350119359  | 48034                    | 192,698                           | 125,261  |                | 975.059                               |  | \$66,934.49       | \$2,415.81                 | \$1,630.24                   |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                          |                                   |  |                |                                       |   |                   |                            |                              |  |
|---|--------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|
| ISIN/CUSIP  | Proof of<br>Claim Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |
| XS0350119359  | 48054                    | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48054                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48068                    | 64,233                            | 22,479   | HKD            | 174,980                               | Υ   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48068                    | 64,233                            | 41,754   | HKD            | 325,020                               | Υ   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48080                    | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48080                    | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48085                    | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48085                    | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48089                    | 128,465                           | 44,958   | HKD            | 349,961                               | Υ   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48089                    | 128,465                           | 83,508   | HKD            | 650,039                               | Υ   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48101                    | 231,238                           | 80,924   | HKD            | 629,929                               | Υ   | \$43,242.47       | \$1,560.71                 | \$1,053.20                   |  |
| XS0350119359  | 48101                    | 231,238                           | 150,314  | HKD            | 1,170,071                             | Υ   | \$80,321.39       | \$2,898.98                 | \$1,956.29                   |  |
| XS0350119359  | 48111                    | 64,233                            | 22,479   | HKD            | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48111                    | 64,233                            | 41,754   | HKD            | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48126                    | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48126                    | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |

#### SCHEDULE 1

Omitted Claims

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                             |                                   |  |                |                                       |   |                   |                            |                              |  |
|---|-----------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|
| ISIN/CUSIP  | Proof of<br>Claim<br>Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |
| XS0350119359  | 48127                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48127                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48190                       | 102,772                           | 35,966   | HKD            | 279,968                               | Y   | \$19,218.88       | \$693.65                   | \$468.09                     |  |
| XS0350119359  | 48190                       | 102,772                           | 66,806   | HKD            | 520,032                               | Y   | \$35,698.39       | \$1,288.43                 | \$869.46                     |  |
| XS0350119359  | 48197                       | 64,233                            | 22,479   | HKD            | 174,980                               | N   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48197                       | 64,233                            | 41,754   | HKD            | 325,020                               | N   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48211                       | 96,349                            | 33,718   | HKD            | 262,470                               | Y   | \$18,017.70       | \$650.30                   | \$438.84                     |  |
| XS0350119359  | 48211                       | 96,349                            | 62,631   | HKD            | 487,530                               | Y   | \$33,467.24       | \$1,207.90                 | \$815.12                     |  |
| XS0350119359  | 48212                       | 96,349                            | 33,718   | HKD            | 262,470                               | Y   | \$18,017.70       | \$650.30                   | \$438.84                     |  |
| XS0350119359  | 48212                       | 96,349                            | 62,631   | HKD            | 487,530                               | Y   | \$33,467.24       | \$1,207.90                 | \$815.12                     |  |
| XS0350119359  | 48252                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48252                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48271                       | 385,396                           | 134,873  | HKD            | 1,049,882                             | Y   | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |  |
| XS0350119359  | 48271                       | 385,396                           | 250,523  | HKD            | 1,950,118                             | Y   | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |  |
| XS0350119359  | 48294                       | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48294                       | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48302                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48302                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48304                       | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48304                       | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48308                       | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48308                       | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48317                       | 64,233                            | 22,479   | HKD            | 174,980                               | Y   | \$12,011.80       | \$433.53                   | \$292.56                     |  |
| XS0350119359  | 48317                       | 64,233                            | 41,754   | HKD            | 325,020                               | Y   | \$22,311.50       | \$805.27                   | \$543.41                     |  |
| XS0350119359  | 48325                       | 128,465                           | 44,958   | HKD            | 349,961                               | N   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48325                       | 128,465                           | 83,508   | HKD            | 650,039                               | N   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48342                       | 1,682,896                         | 588,947  | HKD            | 4,584,483                             | Y   | \$314,709.13      | \$11,358.57                | \$7,664.99                   |  |
| XS0350119359  | 48342                       | 1,682,896                         | 1,093,949  | HKD            | 8,515,517                             | Y   | \$584,561.20      | \$21,098.15                | \$14,237.45                  |  |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                             |                                   |  |                |                                       |   |                   |                            |                              |  |
|---|-----------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|
| ISIN/CUSIP  | Proof of<br>Claim<br>Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |
| XS0350119359  | 48362                       | 89,926                            | 31,470   | HKD            | 244,972                               | N   | \$16,816.52       | \$606.94                   | \$409.58                     |  |
| XS0350119359  | 48362                       | 89,926                            | 58,455   | HKD            | 455,028                               | N   | \$31,236.09       | \$1,127.38                 | \$760.78                     |  |
| XS0350119359  | 48413                       | 115,619                           | 40,462   | HKD            | 314,964                               | Y   | \$21,621.24       | \$780.36                   | \$526.60                     |  |
| XS0350119359  | 48413                       | 115,619                           | 75,157   | HKD            | 585,036                               | Y   | \$40,160.69       | \$1,449.49                 | \$978.15                     |  |
| XS0350119359  | 48424                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48424                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48468                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48468                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48469                       | 167,005                           | 58,445   | HKD            | 454,949                               | Y   | \$31,230.68       | \$1,127.18                 | \$760.65                     |  |
| XS0350119359  | 48469                       | 167,005                           | 108,560  | HKD            | 845,051                               | Y   | \$58,009.89       | \$2,093.70                 | \$1,412.88                   |  |
| XS0350119359  | 48474                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48474                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 48486                       | 102,772                           | 35,966   | HKD            | 279,968                               | N   | \$19,218.88       | \$693.65                   | \$468.09                     |  |
| XS0350119359  | 48486                       | 102,772                           | 66,806   | HKD            | 520,032                               | N   | \$35,698.39       | \$1,288.43                 | \$869.46                     |  |
| XS0350119359  | 48504                       | 385,396                           | 134,873  | HKD            | 1,049,882                             | Y   | \$72,070.79       | \$2,601.19                 | \$1,755.34                   |  |
| XS0350119359  | 48504                       | 385,396                           | 250,523  | HKD            | 1,950,118                             | Y   | \$133,868.98      | \$4,831.63                 | \$3,260.48                   |  |
| XS0350119359  | 48507                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 48507                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0350119359  | 66090                       | 128,465                           | 44,958   | HKD            | 349,961                               | Y   | \$24,023.60       | \$867.06                   | \$585.11                     |  |
| XS0350119359  | 66090                       | 128,465                           | 83,508   | HKD            | 650,039                               | Y   | \$44,622.99       | \$1,610.54                 | \$1,086.83                   |  |
| XS0351359368  | 37807                       | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |
| XS0351359368  | 37807                       | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |
| XS0351359368  | 37828                       | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |
| XS0351359368  | 37828                       | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |
| XS0351359368  | 37897                       | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |
| XS0351359368  | 37897                       | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |
| XS0351359368  | 37916                       | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |
| XS0351359368  | 37916                       | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 37 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0351359368 | 37917   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |
| XS0351359368 | 37917   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |
| XS0351359368 | 37927   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |
| XS0351359368 | 37927   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |
| XS0351359368 | 37929   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |
| XS0351359368 | 37929   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |
| XS0351359368 | 38078   | 64,233                            | 22,470   | HKD            | 174,910                               | N   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |
| XS0351359368 | 38078   | 64,233                            | 41,763   | HKD            | 325,090                               | N   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |
| XS0351359368 | 38095   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |
| XS0351359368 | 38095   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |
| XS0351359368 | 38205   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |
| XS0351359368 | 38205   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |
| XS0351359368 | 38213   | 513,861                           | 179,759  | HKD            | 1,399,279                             | N   | \$96,137.82       | \$3,469.83                 | \$2,341.51                   |  |  |  |
| XS0351359368 | 38213   | 513,861                           | 334,103  | HKD            | 2,600,721                             | N   | \$178,683.24      | \$6,449.08                 | \$4,351.97                   |  |  |  |
| XS0351359368 | 38227   | 167,005                           | 58,422   | HKD            | 454,766                               | Y   | \$31,244.79       | \$1,127.69                 | \$760.99                     |  |  |  |
| XS0351359368 | 38227   | 167,005                           | 108,583  | HKD            | 845,234                               | Y   | \$58,072.06       | \$2,095.95                 | \$1,414.39                   |  |  |  |
| XS0351359368 | 38263   | 385,396                           | 134,819  | HKD            | 1,049,459                             | Y   | \$72,103.36       | \$2,602.37                 | \$1,756.13                   |  |  |  |
| XS0351359368 | 38263   | 385,396                           | 250,577  | HKD            | 1,950,541                             | Y   | \$134,012.44      | \$4,836.81                 | \$3,263.98                   |  |  |  |
| XS0351359368 | 38312   | 192,698                           | 67,410   | HKD            | 524,730                               | Y   | \$36,051.68       | \$1,301.18                 | \$878.07                     |  |  |  |
| XS0351359368 | 38312   | 192,698                           | 125,288  | HKD            | 975,270                               | Y   | \$67,006.22       | \$2,418.40                 | \$1,631.99                   |  |  |  |
| XS0351359368 | 38620   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |
| XS0351359368 | 38620   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |
| XS0351359368 | 38626   | 192,698                           | 67,410   | HKD            | 524,730                               | Y   | \$36,051.68       | \$1,301.18                 | \$878.07                     |  |  |  |
| XS0351359368 | 38626   | 192,698                           | 125,288  | HKD            | 975,270                               | Y   | \$67,006.22       | \$2,418.40                 | \$1,631.99                   |  |  |  |
| XS0351359368 | 38648   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |
| XS0351359368 | 38648   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |
| XS0351359368 | 38694   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |
| XS0351359368 | 38694   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0351359368 | 38713   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 38713   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 38756   | 96,349                            | 33,705   | HKD            | 262,365                               | Y   | \$18,025.84       | \$650.59                   | \$439.03                     |  |  |  |  |
| XS0351359368 | 38756   | 96,349                            | 62,644   | HKD            | 487,635                               | Y   | \$33,503.11       | \$1,209.20                 | \$815.99                     |  |  |  |  |
| XS0351359368 | 38785   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 38785   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 38859   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 38859   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 38892   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 38892   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 38976   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 38976   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 38980   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 38980   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 38992   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 38992   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 39005   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39005   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 39027   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39027   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 39038   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39038   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 39062   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 39062   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 39076   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 39076   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 39230   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39230   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 39 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0351359368 | 39263   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39263   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 39308   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39308   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 39506   | 256,931                           | 89,879   | HKD            | 699,639                               | Y   | \$48,068.91       | \$1,734.91                 | \$1,170.76                   |  |  |  |  |
| XS0351359368 | 39506   | 256,931                           | 167,051  | HKD            | 1,300,361                             | Y   | \$89,341.62       | \$3,224.54                 | \$2,175.99                   |  |  |  |  |
| XS0351359368 | 39663   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 39663   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 47857   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 47857   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48037   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48037   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48042   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48042   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48133   | 64,233                            | 22,470   | HKD            | 174,910                               | N   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 48133   | 64,233                            | 41,763   | HKD            | 325,090                               | N   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 48137   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48137   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48263   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48263   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48287   | 128,465                           | 44,940   | HKD            | 349,820                               | Y   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48287   | 128,465                           | 83,526   | HKD            | 650,180                               | Y   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |
| XS0351359368 | 48316   | 64,233                            | 22,470   | HKD            | 174,910                               | Y   | \$12,017.23       | \$433.72                   | \$292.69                     |  |  |  |  |
| XS0351359368 | 48316   | 64,233                            | 41,763   | HKD            | 325,090                               | Y   | \$22,335.40       | \$806.13                   | \$544.00                     |  |  |  |  |
| XS0351359368 | 48344   | 1,040,569                         | 364,012  | HKD            | 2,833,539                             | Y   | \$194,679.08      | \$7,026.41                 | \$4,741.56                   |  |  |  |  |
| XS0351359368 | 48344   | 1,040,569                         | 676,558  | HKD            | 5,266,461                             | Y   | \$361,833.58      | \$13,059.40                | \$8,812.74                   |  |  |  |  |
| XS0351359368 | 48438   | 128,465                           | 44,940   | HKD            | 349,820                               | N   | \$24,034.46       | \$867.45                   | \$585.38                     |  |  |  |  |
| XS0351359368 | 48438   | 128,465                           | 83,526   | HKD            | 650,180                               | N   | \$44,670.81       | \$1,612.27                 | \$1,087.99                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 40 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0351359368 | 48447   | 385,396                           | 134,819  | HKD            | 1,049,459                             | Y   | \$72,103.36       | \$2,602.37                 | \$1,756.13                   |  |  |  |
| XS0351359368 | 48447   | 385,396                           | 250,577  | HKD            | 1,950,541                             | Y   | \$134,012.44      | \$4,836.81                 | \$3,263.98                   |  |  |  |
| XS0361915621 | 37809   | 128,465                           | 45,009   | HKD            | 350,356                               | Y   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 37809   | 128,465                           | 83,457   | HKD            | 649,644                               | Y   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 38003   | 64,233                            | 22,504   | HKD            | 175,178                               | Y   | \$14,699.96       | \$530.55                   | \$358.03                     |  |  |  |
| XS0361915621 | 38003   | 64,233                            | 41,728   | HKD            | 324,822                               | Y   | \$27,257.21       | \$983.77                   | \$663.87                     |  |  |  |
| XS0361915621 | 38043   | 64,233                            | 22,504   | HKD            | 175,178                               | Y   | \$14,699.96       | \$530.55                   | \$358.03                     |  |  |  |
| XS0361915621 | 38043   | 64,233                            | 41,728   | HKD            | 324,822                               | Y   | \$27,257.21       | \$983.77                   | \$663.87                     |  |  |  |
| XS0361915621 | 38680   | 89,926                            | 31,506   | HKD            | 245,249                               | Y   | \$20,579.94       | \$742.77                   | \$501.24                     |  |  |  |
| XS0361915621 | 38680   | 89,926                            | 58,420   | HKD            | 454,751                               | Y   | \$38,160.10       | \$1,377.28                 | \$929.42                     |  |  |  |
| XS0361915621 | 38747   | 128,465                           | 45,009   | HKD            | 350,356                               | N   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 38747   | 128,465                           | 83,457   | HKD            | 649,644                               | N   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 38816   | 77,079                            | 27,005   | HKD            | 210,214                               | N   | \$17,639.95       | \$636.66                   | \$429.63                     |  |  |  |
| XS0361915621 | 38816   | 77,079                            | 50,074   | HKD            | 389,786                               | N   | \$32,708.65       | \$1,180.53                 | \$796.65                     |  |  |  |
| XS0361915621 | 38852   | 154,158                           | 54,010   | HKD            | 420,428                               | Y   | \$35,279.90       | \$1,273.33                 | \$859.27                     |  |  |  |
| XS0361915621 | 38852   | 154,158                           | 100,148  | HKD            | 779,572                               | Y   | \$65,417.31       | \$2,361.06                 | \$1,593.29                   |  |  |  |
| XS0361915621 | 38953   | 64,233                            | 22,504   | HKD            | 175,178                               | N   | \$14,699.96       | \$530.55                   | \$358.03                     |  |  |  |
| XS0361915621 | 38953   | 64,233                            | 41,728   | HKD            | 324,822                               | N   | \$27,257.21       | \$983.77                   | \$663.87                     |  |  |  |
| XS0361915621 | 38986   | 128,465                           | 45,009   | HKD            | 350,356                               | Y   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 38986   | 128,465                           | 83,457   | HKD            | 649,644                               | Y   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 39128   | 89,926                            | 31,506   | HKD            | 245,249                               | Y   | \$20,579.94       | \$742.77                   | \$501.24                     |  |  |  |
| XS0361915621 | 39128   | 89,926                            | 58,420   | HKD            | 454,751                               | Y   | \$38,160.10       | \$1,377.28                 | \$929.42                     |  |  |  |
| XS0361915621 | 39166   | 64,233                            | 22,504   | HKD            | 175,178                               | N   | \$14,699.96       | \$530.55                   | \$358.03                     |  |  |  |
| XS0361915621 | 39166   | 64,233                            | 41,728   | HKD            | 324,822                               | N   | \$27,257.21       | \$983.77                   | \$663.87                     |  |  |  |
| XS0361915621 | 39276   | 96,349                            | 33,756   | HKD            | 262,767                               | Y   | \$22,049.94       | \$795.83                   | \$537.04                     |  |  |  |
| XS0361915621 | 39276   | 96,349                            | 62,593   | HKD            | 487,233                               | Y   | \$40,885.82       | \$1,475.66                 | \$995.81                     |  |  |  |
| XS0361915621 | 39465   | 115,619                           | 40,508   | HKD            | 315,321                               | N   | \$26,459.93       | \$954.99                   | \$644.45                     |  |  |  |
| XS0361915621 | 39465   | 115,619                           | 75,111   | HKD            | 584,679                               | N   | \$49,062.98       | \$1,770.79                 | \$1,194.97                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 41 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0361915621 | 39627   | 256,931                           | 90,017   | HKD            | 700,713                               | N   | \$58,799.83       | \$2,122.22                 | \$1,432.12                   |  |  |  |
| XS0361915621 | 39627   | 256,931                           | 166,913  | HKD            | 1,299,287                             | N   | \$109,028.85      | \$3,935.10                 | \$2,655.48                   |  |  |  |
| XS0361915621 | 48016   | 128,465                           | 45,009   | HKD            | 350,356                               | Y   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 48016   | 128,465                           | 83,457   | HKD            | 649,644                               | Y   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 48076   | 128,465                           | 45,009   | HKD            | 350,356                               | Y   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 48076   | 128,465                           | 83,457   | HKD            | 649,644                               | Y   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 48346   | 655,173                           | 229,544  | HKD            | 1,786,817                             | Y   | \$149,939.58      | \$5,411.66                 | \$3,651.90                   |  |  |  |
| XS0361915621 | 48346   | 655,173                           | 425,629  | HKD            | 3,313,183                             | Y   | \$278,023.56      | \$10,034.50                | \$6,771.48                   |  |  |  |
| XS0361915621 | 48347   | 64,233                            | 22,504   | HKD            | 175,178                               | Y   | \$14,699.96       | \$530.55                   | \$358.03                     |  |  |  |
| XS0361915621 | 48347   | 64,233                            | 41,728   | HKD            | 324,822                               | Y   | \$27,257.21       | \$983.77                   | \$663.87                     |  |  |  |
| XS0361915621 | 48510   | 102,772                           | 36,007   | HKD            | 280,285                               | N   | \$23,519.93       | \$848.88                   | \$572.85                     |  |  |  |
| XS0361915621 | 48510   | 102,772                           | 66,765   | HKD            | 519,715                               | N   | \$43,611.54       | \$1,574.04                 | \$1,062.19                   |  |  |  |
| XS0361915621 | 48515   | 109,196                           | 38,257   | HKD            | 297,803                               | N   | \$24,989.93       | \$901.94                   | \$608.65                     |  |  |  |
| XS0361915621 | 48515   | 109,196                           | 70,938   | HKD            | 552,197                               | N   | \$46,337.26       | \$1,672.41                 | \$1,128.58                   |  |  |  |
| XS0361915621 | 48531   | 128,465                           | 45,009   | HKD            | 350,356                               | N   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 48531   | 128,465                           | 83,457   | HKD            | 649,644                               | N   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0361915621 | 66164   | 128,465                           | 45,009   | HKD            | 350,356                               | Y   | \$29,399.92       | \$1,061.11                 | \$716.06                     |  |  |  |
| XS0361915621 | 66164   | 128,465                           | 83,457   | HKD            | 649,644                               | Y   | \$54,514.42       | \$1,967.55                 | \$1,327.74                   |  |  |  |
| XS0362745571 | 37818   | 115,619                           | 40,479   | HKD            | 315,096                               | N   | \$31,440.76       | \$1,134.76                 | \$765.76                     |  |  |  |
| XS0362745571 | 37818   | 115618.8176                       | 75139.94028                                      | HKD            | 584,904                               | N   | \$58,362.71       | \$2,106.44                 | \$1,421.47                   |  |  |  |
| XS0362745571 | 37841   | 77,079                            | 26,986   | HKD            | 210,064                               | Y   | \$20,960.51       | \$756.51                   | \$510.51                     |  |  |  |
| XS0362745571 | 37841   | 77079.21174                       | 50093.29352                                      | HKD            | 389,936                               | Y   | \$38,908.47       | \$1,404.29                 | \$947.65                     |  |  |  |
| XS0362745571 | 37887   | 70,656                            | 24,737   | HKD            | 192,558                               | Y   | \$19,213.80       | \$693.47                   | \$467.97                     |  |  |  |
| XS0362745571 | 37887   | 70655.94409                       | 45918.8524                                       | HKD            | 357,442                               | Y   | \$35,666.10       | \$1,287.27                 | \$868.68                     |  |  |  |
| XS0362745571 | 37891   | 192,698                           | 67,465   | HKD            | 525,159                               | Y   | \$52,401.27       | \$1,891.28                 | \$1,276.27                   |  |  |  |
| XS0362745571 | 37891   | 192698.0293                       | 125233.2338                                      | HKD            | 974,841                               | Y   | \$97,271.18       | \$3,510.73                 | \$2,369.12                   |  |  |  |
| XS0362745571 | 37948   | 192,698                           | 67,465   | HKD            | 525,159                               | Y   | \$52,401.27       | \$1,891.28                 | \$1,276.27                   |  |  |  |
| XS0362745571 | 37948   | 192698.0293                       | 125233.2338                                      | HKD            | 974,841                               | Y   | \$97,271.18       | \$3,510.73                 | \$2,369.12                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 42 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0362745571 | 37967   | 321,163                           | 112,441  | HKD            | 875,266                               | N   | \$87,336.39       | \$3,152.17                 | \$2,127.15                   |  |  |  |  |
| XS0362745571 | 37967   | 321163.3822                       | 208722.0563                                      | HKD            | 1,624,734                             | N   | \$162,117.69      | \$5,851.19                 | \$3,948.50                   |  |  |  |  |
| XS0362745571 | 38002   | 256,931                           | 89,953   | HKD            | 700,213                               | N   | \$69,868.36       | \$2,521.70                 | \$1,701.70                   |  |  |  |  |
| XS0362745571 | 38002   | 256930.7058                       | 166977.6451                                      | HKD            | 1,299,787                             | N   | \$129,694.90      | \$4,680.98                 | \$3,158.82                   |  |  |  |  |
| XS0362745571 | 38125   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 38125   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 38130   | 89,926                            | 31,484   | HKD            | 245,074                               | Y   | \$24,453.92       | \$882.59                   | \$595.59                     |  |  |  |  |
| XS0362745571 | 38130   | 89925.74703                       | 58442.17578                                      | HKD            | 454,926                               | Y   | \$45,393.22       | \$1,638.34                 | \$1,105.59                   |  |  |  |  |
| XS0362745571 | 38137   | 89,926                            | 31,484   | HKD            | 245,074                               | Y   | \$24,453.92       | \$882.59                   | \$595.59                     |  |  |  |  |
| XS0362745571 | 38137   | 89925.74703                       | 58442.17578                                      | HKD            | 454,926                               | Y   | \$45,393.22       | \$1,638.34                 | \$1,105.59                   |  |  |  |  |
| XS0362745571 | 38166   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 38166   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 38170   | 128,465                           | 44,977   | HKD            | 350,106                               | N   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 38170   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | N   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 38319   | 128,465                           | 44,977   | HKD            | 350,106                               | N   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 38319   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | N   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 38629   | 89,926                            | 31,484   | HKD            | 245,074                               | N   | \$24,453.92       | \$882.59                   | \$595.59                     |  |  |  |  |
| XS0362745571 | 38629   | 89925.74703                       | 58442.17578                                      | HKD            | 454,926                               | N   | \$45,393.22       | \$1,638.34                 | \$1,105.59                   |  |  |  |  |
| XS0362745571 | 38637   | 154,158                           | 53,972   | HKD            | 420,128                               | Y   | \$41,921.02       | \$1,513.02                 | \$1,021.02                   |  |  |  |  |
| XS0362745571 | 38637   | 154158.4235                       | 100186.587                                       | HKD            | 779,872                               | Y   | \$77,816.94       | \$2,808.59                 | \$1,895.29                   |  |  |  |  |
| XS0362745571 | 38781   | 64,233                            | 22,488   | HKD            | 175,053                               | Y   | \$17,467.09       | \$630.42                   | \$425.42                     |  |  |  |  |
| XS0362745571 | 38781   | 64232.67645                       | 41744.41127                                      | HKD            | 324,947                               | Y   | \$32,423.73       | \$1,170.24                 | \$789.71                     |  |  |  |  |
| XS0362745571 | 38893   | 64,233                            | 22,488   | HKD            | 175,053                               | Y   | \$17,467.09       | \$630.42                   | \$425.42                     |  |  |  |  |
| XS0362745571 | 38893   | 64232.67645                       | 41744.41127                                      | HKD            | 324,947                               | Y   | \$32,423.73       | \$1,170.24                 | \$789.71                     |  |  |  |  |
| XS0362745571 | 38939   | 256,931                           | 89,953   | HKD            | 700,213                               | Y   | \$69,868.36       | \$2,521.70                 | \$1,701.70                   |  |  |  |  |
| XS0362745571 | 38939   | 256930.7058                       | 166977.6451                                      | HKD            | 1,299,787                             | Y   | \$129,694.90      | \$4,680.98                 | \$3,158.82                   |  |  |  |  |
| XS0362745571 | 38957   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 38957   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 43 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0362745571 | 39001   | 115,619                           | 40,479   | HKD            | 315,096                               | Y   | \$31,440.76       | \$1,134.76                 | \$765.76                     |  |  |  |  |
| XS0362745571 | 39001   | 115618.8176                       | 75139.94028                                      | HKD            | 584,904                               | Y   | \$58,362.71       | \$2,106.44                 | \$1,421.47                   |  |  |  |  |
| XS0362745571 | 39042   | 89,926                            | 31,484   | HKD            | 245,074                               | N   | \$24,453.92       | \$882.59                   | \$595.59                     |  |  |  |  |
| XS0362745571 | 39042   | 89925.74703                       | 58442.17578                                      | HKD            | 454,926                               | N   | \$45,393.22       | \$1,638.34                 | \$1,105.59                   |  |  |  |  |
| XS0362745571 | 39365   | 77,079                            | 26,986   | HKD            | 210,064                               | Y   | \$20,960.51       | \$756.51                   | \$510.51                     |  |  |  |  |
| XS0362745571 | 39365   | 77079.21174                       | 50093.29352                                      | HKD            | 389,936                               | Y   | \$38,908.47       | \$1,404.29                 | \$947.65                     |  |  |  |  |
| XS0362745571 | 39645   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 39645   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 39685   | 128,465                           | 44,977   | HKD            | 350,106                               | N   | \$34,930.16       | \$1,260.70                 | \$850.75                     |  |  |  |  |
| XS0362745571 | 39685   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | N   | \$64,851.47       | \$2,340.63                 | \$1,579.51                   |  |  |  |  |
| XS0362745571 | 47548   | 141,312                           | 49,474   | HKD            | 385,117                               | N   | \$38,427.59       | \$1,386.93                 | \$935.93                     |  |  |  |  |
| XS0362745571 | 47548   | 141311.8882                       | 91837.70479                                      | HKD            | 714,883                               | N   | \$71,332.20       | \$2,574.54                 | \$1,737.35                   |  |  |  |  |
| XS0362745571 | 47573   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 47573   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 47684   | 321,163                           | 112,441  | HKD            | 875,266                               | N   | \$87,335.45       | \$3,152.13                 | \$2,127.12                   |  |  |  |  |
| XS0362745571 | 47684   | 321163.3822                       | 208722.0563                                      | HKD            | 1,624,734                             | N   | \$162,118.63      | \$5,851.23                 | \$3,948.53                   |  |  |  |  |
| XS0362745571 | 47834   | 128,465                           | 44,977   | HKD            | 350,106                               | N   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |  |
| XS0362745571 | 47834   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | N   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |  |
| XS0362745571 | 47856   | 64,233                            | 22,488   | HKD            | 175,053                               | Y   | \$17,467.09       | \$630.42                   | \$425.42                     |  |  |  |  |
| XS0362745571 | 47856   | 64232.67645                       | 41744.41127                                      | HKD            | 324,947                               | Y   | \$32,423.73       | \$1,170.24                 | \$789.71                     |  |  |  |  |
| XS0362745571 | 47899   | 102,772                           | 35,981   | HKD            | 280,085                               | Y   | \$27,947.34       | \$1,008.68                 | \$680.68                     |  |  |  |  |
| XS0362745571 | 47899   | 102772.2823                       | 66791.05803                                      | HKD            | 519,915                               | Y   | \$51,877.97       | \$1,872.39                 | \$1,263.53                   |  |  |  |  |
| XS0362745571 | 48017   | 64,233                            | 22,488   | HKD            | 175,053                               | N   | \$17,467.09       | \$630.42                   | \$425.42                     |  |  |  |  |
| XS0362745571 | 48017   | 64232.67645                       | 41744.41127                                      | HKD            | 324,947                               | N   | \$32,423.73       | \$1,170.24                 | \$789.71                     |  |  |  |  |
| XS0362745571 | 48073   | 77,079                            | 26,986   | HKD            | 210,064                               | N   | \$20,960.51       | \$756.51                   | \$510.51                     |  |  |  |  |
| XS0362745571 | 48073   | 77079.21174                       | 50093.29352                                      | HKD            | 389,936                               | N   | \$38,908.47       | \$1,404.29                 | \$947.65                     |  |  |  |  |
| XS0362745571 | 48074   | 70,656                            | 24,737   | HKD            | 192,558                               | Y   | \$19,213.80       | \$693.47                   | \$467.97                     |  |  |  |  |
| XS0362745571 | 48074   | 70655.94409                       | 45918.8524                                       | HKD            | 357,442                               | Y   | \$35,666.10       | \$1,287.27                 | \$868.68                     |  |  |  |  |

# 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 44 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0362745571 | 48083   | 154,158                           | 53,972   | HKD            | 420,128                               | N   | \$41,921.02       | \$1,513.02                 | \$1,021.02                   |  |  |  |
| XS0362745571 | 48083   | 154158.4235                       | 100186.587                                       | HKD            | 779,872                               | N   | \$77,816.94       | \$2,808.59                 | \$1,895.29                   |  |  |  |
| XS0362745571 | 48178   | 70,656                            | 24,737   | HKD            | 192,558                               | N   | \$19,213.80       | \$693.47                   | \$467.97                     |  |  |  |
| XS0362745571 | 48178   | 70655.94409                       | 45918.8524                                       | HKD            | 357,442                               | N   | \$35,666.10       | \$1,287.27                 | \$868.68                     |  |  |  |
| XS0362745571 | 48182   | 128,465                           | 44,977   | HKD            | 350,106                               | Y   | \$34,934.18       | \$1,260.85                 | \$850.85                     |  |  |  |
| XS0362745571 | 48182   | 128465.3529                       | 83488.82254                                      | HKD            | 649,894                               | Y   | \$64,847.45       | \$2,340.49                 | \$1,579.41                   |  |  |  |
| XS0362745571 | 48349   | 526,708                           | 184,404  | HKD            | 1,435,436                             | Y   | \$143,230.13      | \$5,169.50                 | \$3,488.48                   |  |  |  |
| XS0362745571 | 48349   | 526707.9469                       | 342304.1724                                      | HKD            | 2,664,564                             | Y   | \$265,874.56      | \$9,596.02                 | \$6,475.58                   |  |  |  |
| XS0362745571 | 48477   | 64,233                            | 22,488   | HKD            | 175,053                               | Y   | \$17,467.09       | \$630.42                   | \$425.42                     |  |  |  |
| XS0362745571 | 48477   | 64232.67645                       | 41744.41127                                      | HKD            | 324,947                               | Y   | \$32,423.73       | \$1,170.24                 | \$789.71                     |  |  |  |
| XS0362745571 | 48499   | 77,079                            | 26,986   | HKD            | 210,064                               | Y   | \$20,960.51       | \$756.51                   | \$510.51                     |  |  |  |
| XS0362745571 | 48499   | 77079.21174                       | 50093.29352                                      | HKD            | 389,936                               | Y   | \$38,908.47       | \$1,404.29                 | \$947.65                     |  |  |  |
| XS0362745811 | 38272   | 64,233                            | 22,342   | HKD            | 173,913                               | Y   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 38272   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | Y   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 38638   | 64,233                            | 22,342   | HKD            | 173,913                               | Y   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 38638   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | Y   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 38707   | 64,233                            | 22,342   | HKD            | 173,913                               | Y   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 38707   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | Y   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 38825   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 38825   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 38964   | 128,465                           | 44,684   | HKD            | 347,826                               | Y   | \$44,854.49       | \$1,618.90                 | \$1,092.46                   |  |  |  |
| XS0362745811 | 38964   | 128465.3529                       | 83781.75188                                      | HKD            | 652,174                               | Y   | \$84,102.17       | \$3,035.44                 | \$2,048.37                   |  |  |  |
| XS0362745811 | 38981   | 64,233                            | 22,342   | HKD            | 173,913                               | Y   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 38981   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | Y   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 39229   | 1,284,654                         | 446,836  | HKD            | 3,478,261                             | N   | \$448,544.92      | \$16,189.01                | \$10,924.66                  |  |  |  |
| XS0362745811 | 39229   | 1284653.529                       | 837817.5188                                      | HKD            | 6,521,739                             | N   | \$841,021.73      | \$30,354.40                | \$20,483.74                  |  |  |  |
| XS0362745811 | 39679   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 39679   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 45 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0362745811 | 39704   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 39704   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 47846   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 47846   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 48005   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 48005   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 48176   | 64,233                            | 22,342   | HKD            | 173,913                               | N   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 48176   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | N   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0362745811 | 48329   | 539,554                           | 187,671  | HKD            | 1,460,870                             | Y   | \$188,388.87      | \$6,799.39                 | \$4,588.35                   |  |  |  |
| XS0362745811 | 48329   | 539554.4822                       | 351883.3579                                      | HKD            | 2,739,130                             | Y   | \$353,229.12      | \$12,748.85                | \$8,603.17                   |  |  |  |
| XS0362745811 | 48386   | 64,233                            | 22,342   | HKD            | 173,913                               | Y   | \$22,427.25       | \$809.45                   | \$546.23                     |  |  |  |
| XS0362745811 | 48386   | 64232.67645                       | 41890.87594                                      | HKD            | 326,087                               | Y   | \$42,051.08       | \$1,517.72                 | \$1,024.18                   |  |  |  |
| XS0363206722 | 38578   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,158.10       | \$1,232.84                 | \$831.95                     |  |  |  |
| XS0363206722 | 38578   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,436.47       | \$2,289.56                 | \$1,545.05                   |  |  |  |
| XS0363206722 | 38775   | 256,931                           | 89,926   | HKD            | 700,000                               | N   | \$68,316.20       | \$2,465.68                 | \$1,663.90                   |  |  |  |
| XS0363206722 | 38775   | 256930.7058                       | 167004.9588                                      | HKD            | 1,300,000                             | N   | \$126,872.93      | \$4,579.13                 | \$3,090.09                   |  |  |  |
| XS0364513514 | 37777   | 128,465                           | 44,869   | HKD            | 349,272                               | N   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 37777   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | N   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 37798   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37798   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 37821   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 37821   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 37830   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37830   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 37858   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 37858   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 37872   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37872   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 46 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0364513514 | 37890   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37890   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 37956   | 128,465                           | 44,869   | HKD            | 349,272                               | N   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 37956   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | N   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 37980   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37980   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 37981   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37981   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 37990   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 37990   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38091   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38091   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38153   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38153   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38202   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38202   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38255   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38255   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38260   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38260   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38295   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38295   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38569   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38569   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38624   | 102,772                           | 35,896   | HKD            | 279,418                               | N   | \$31,063.86       | \$1,121.17                 | \$756.58                     |  |  |  |
| XS0364513514 | 38624   | 102772.2823                       | 66876.76583                                      | HKD            | 520,582                               | N   | \$57,874.93       | \$2,088.84                 | \$1,409.58                   |  |  |  |
| XS0364513514 | 38634   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38634   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 47 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0364513514 | 38762   | 77,079                            | 26,922   | HKD            | 209,563                               | N   | \$23,297.89       | \$840.87                   | \$567.43                     |  |  |  |
| XS0364513514 | 38762   | 77079.21174                       | 50157.57437                                      | HKD            | 390,437                               | N   | \$43,406.20       | \$1,566.63                 | \$1,057.19                   |  |  |  |
| XS0364513514 | 38764   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38764   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38791   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38791   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38793   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 38793   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 38829   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38829   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38858   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38858   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38872   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38872   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38885   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38885   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38917   | 128,465                           | 44,869   | HKD            | 349,272                               | N   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 38917   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | N   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 38954   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38954   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 38967   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 38967   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 39021   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 39021   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 39022   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 39022   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 39037   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 39037   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 48 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0364513514 | 39131   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39131   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39158   | 128,465                           | 44,869   | HKD            | 349,272                               | N   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |  |
| XS0364513514 | 39158   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | N   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |  |
| XS0364513514 | 39260   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39260   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39265   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39265   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39278   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39278   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39282   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39282   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39310   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |  |
| XS0364513514 | 39310   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |  |
| XS0364513514 | 39318   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39318   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39325   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39325   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39359   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39359   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39363   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39363   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39403   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39403   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39412   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |  |
| XS0364513514 | 39412   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |  |
| XS0364513514 | 39417   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39417   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 49 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0364513514 | 39418   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39418   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39429   | 134,889                           | 47,113   | HKD            | 366,736                               | Y   | \$40,771.32       | \$1,471.53                 | \$993.01                     |  |  |  |  |
| XS0364513514 | 39429   | 134888.6205                       | 87775.75515                                      | HKD            | 683,264                               | Y   | \$75,960.84       | \$2,741.60                 | \$1,850.08                   |  |  |  |  |
| XS0364513514 | 39469   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39469   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39470   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39470   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39495   | 256,931                           | 89,739   | HKD            | 698,545                               | N   | \$77,659.65       | \$2,802.91                 | \$1,891.46                   |  |  |  |  |
| XS0364513514 | 39495   | 256930.7058                       | 167191.9146                                      | HKD            | 1,301,455                             | N   | \$144,687.31      | \$5,222.10                 | \$3,523.97                   |  |  |  |  |
| XS0364513514 | 39514   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39514   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 39617   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 39617   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47506   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47506   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47592   | 77,079                            | 26,922   | HKD            | 209,563                               | N   | \$23,297.89       | \$840.87                   | \$567.43                     |  |  |  |  |
| XS0364513514 | 47592   | 77079.21174                       | 50157.57437                                      | HKD            | 390,437                               | N   | \$43,406.20       | \$1,566.63                 | \$1,057.19                   |  |  |  |  |
| XS0364513514 | 47596   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47596   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47598   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47598   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47668   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47668   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47676   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47676   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |
| XS0364513514 | 47837   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |  |
| XS0364513514 | 47837   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 50 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0364513514 | 48056   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48056   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48092   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48092   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48098   | 128,465                           | 44,869   | HKD            | 349,272                               | Y   | \$38,829.82       | \$1,401.46                 | \$945.73                     |  |  |  |
| XS0364513514 | 48098   | 128465.3529                       | 83595.95729                                      | HKD            | 650,728                               | Y   | \$72,343.66       | \$2,611.05                 | \$1,761.98                   |  |  |  |
| XS0364513514 | 48161   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48161   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48199   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48199   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48248   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48248   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48259   | 64,233                            | 22,435   | HKD            | 174,636                               | N   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48259   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | N   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48291   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48291   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48305   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48305   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48350   | 327,587                           | 114,417  | HKD            | 890,644                               | Y   | \$99,016.05       | \$3,573.72                 | \$2,411.61                   |  |  |  |
| XS0364513514 | 48350   | 327586.6499                       | 213169.6911                                      | HKD            | 1,659,356                             | Y   | \$184,476.33      | \$6,658.17                 | \$4,493.06                   |  |  |  |
| XS0364513514 | 48465   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48465   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48526   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48526   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48533   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48533   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |
| XS0364513514 | 48534   | 64,233                            | 22,435   | HKD            | 174,636                               | Y   | \$19,414.91       | \$700.73                   | \$472.86                     |  |  |  |
| XS0364513514 | 48534   | 64232.67645                       | 41797.97864                                      | HKD            | 325,364                               | Y   | \$36,171.83       | \$1,305.52                 | \$880.99                     |  |  |  |

#### 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 51 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0365048387 | 37905   | 128,465                           | 44,941   | HKD            | 349,829                               | Y   | \$29,197.84       | \$1,053.81                 | \$711.14                     |  |  |  |  |
| XS0365048387 | 37905   | 128465.3529                       | 83524.4018                                       | HKD            | 650,171                               | Y   | \$54,265.24       | \$1,958.55                 | \$1,321.67                   |  |  |  |  |
| XS0365048387 | 38098   | 128,465                           | 44,941   | HKD            | 349,829                               | Y   | \$29,197.84       | \$1,053.81                 | \$711.14                     |  |  |  |  |
| XS0365048387 | 38098   | 128465.3529                       | 83524.4018                                       | HKD            | 650,171                               | Y   | \$54,265.24       | \$1,958.55                 | \$1,321.67                   |  |  |  |  |
| XS0365048387 | 38126   | 89,926                            | 31,459   | HKD            | 244,881                               | Y   | \$20,438.49       | \$737.67                   | \$497.80                     |  |  |  |  |
| XS0365048387 | 38126   | 89925.74703                       | 58467.08126                                      | HKD            | 455,119                               | Y   | \$37,985.67       | \$1,370.98                 | \$925.17                     |  |  |  |  |
| XS0365048387 | 38570   | 89,926                            | 31,459   | HKD            | 244,881                               | Y   | \$20,438.49       | \$737.67                   | \$497.80                     |  |  |  |  |
| XS0365048387 | 38570   | 89925.74703                       | 58467.08126                                      | HKD            | 455,119                               | Y   | \$37,985.67       | \$1,370.98                 | \$925.17                     |  |  |  |  |
| XS0365048387 | 38710   | 77,079                            | 26,965   | HKD            | 209,898                               | Y   | \$17,518.70       | \$632.29                   | \$426.68                     |  |  |  |  |
| XS0365048387 | 38710   | 77079.21174                       | 50114.64108                                      | HKD            | 390,102                               | Y   | \$32,559.15       | \$1,175.13                 | \$793.00                     |  |  |  |  |
| XS0365048387 | 38790   | 128,465                           | 44,941   | HKD            | 349,829                               | Y   | \$29,197.84       | \$1,053.81                 | \$711.14                     |  |  |  |  |
| XS0365048387 | 38790   | 128465.3529                       | 83524.4018                                       | HKD            | 650,171                               | Y   | \$54,265.24       | \$1,958.55                 | \$1,321.67                   |  |  |  |  |
| XS0365048387 | 38999   | 64,233                            | 22,470   | HKD            | 174,915                               | Y   | \$14,598.92       | \$526.90                   | \$355.57                     |  |  |  |  |
| XS0365048387 | 38999   | 64232.67645                       | 41762.2009                                       | HKD            | 325,085                               | Y   | \$27,132.62       | \$979.27                   | \$660.84                     |  |  |  |  |
| XS0365048387 | 39018   | 64,233                            | 22,470   | HKD            | 174,915                               | Y   | \$14,598.92       | \$526.90                   | \$355.57                     |  |  |  |  |
| XS0365048387 | 39018   | 64232.67645                       | 41762.2009                                       | HKD            | 325,085                               | Y   | \$27,132.62       | \$979.27                   | \$660.84                     |  |  |  |  |
| XS0365048387 | 39138   | 96,349                            | 33,706   | HKD            | 262,372                               | N   | \$21,898.38       | \$790.36                   | \$533.35                     |  |  |  |  |
| XS0365048387 | 39138   | 96349.01467                       | 62643.30135                                      | HKD            | 487,628                               | N   | \$40,698.93       | \$1,468.91                 | \$991.25                     |  |  |  |  |
| XS0365048387 | 39603   | 128,465                           | 44,941   | HKD            | 349,829                               | Y   | \$29,197.84       | \$1,053.81                 | \$711.14                     |  |  |  |  |
| XS0365048387 | 39603   | 128465.3529                       | 83524.4018                                       | HKD            | 650,171                               | Y   | \$54,265.24       | \$1,958.55                 | \$1,321.67                   |  |  |  |  |
| XS0365048387 | 47838   | 64,233                            | 22,470   | HKD            | 174,915                               | Y   | \$14,598.92       | \$526.90                   | \$355.57                     |  |  |  |  |
| XS0365048387 | 47838   | 64232.67645                       | 41762.2009                                       | HKD            | 325,085                               | Y   | \$27,132.62       | \$979.27                   | \$660.84                     |  |  |  |  |
| XS0365048387 | 48003   | 102,772                           | 35,953   | HKD            | 279,863                               | Y   | \$23,358.27       | \$843.05                   | \$568.91                     |  |  |  |  |
| XS0365048387 | 48003   | 102772.2823                       | 66819.52144                                      | HKD            | 520,137                               | Y   | \$43,412.20       | \$1,566.84                 | \$1,057.34                   |  |  |  |  |
| XS0365048387 | 48086   | 64,233                            | 22,470   | HKD            | 174,915                               | Y   | \$14,598.92       | \$526.90                   | \$355.57                     |  |  |  |  |
| XS0365048387 | 48086   | 64232.67645                       | 41762.2009                                       | HKD            | 325,085                               | Y   | \$27,132.62       | \$979.27                   | \$660.84                     |  |  |  |  |
| XS0365048387 | 48301   | 89,926                            | 31,459   | HKD            | 244,881                               | Y   | \$20,438.49       | \$737.67                   | \$497.80                     |  |  |  |  |
| XS0365048387 | 48301   | 89925.74703                       | 58467.08126                                      | HKD            | 455,119                               | Y   | \$37,985.67       | \$1,370.98                 | \$925.17                     |  |  |  |  |

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0365048387 | 48307   | 64,233                            | 22,470   | HKD            | 174,915                               | Y   | \$14,598.92       | \$526.90                   | \$355.57                     |  |  |  |  |
| XS0365048387 | 48307   | 64232.67645                       | 41762.2009                                       | HKD            | 325,085                               | Y   | \$27,132.62       | \$979.27                   | \$660.84                     |  |  |  |  |
| XS0365048387 | 48352   | 70,656                            | 24,718   | HKD            | 192,406                               | Y   | \$16,058.81       | \$579.59                   | \$391.13                     |  |  |  |  |
| XS0365048387 | 48352   | 70655.94409                       | 45938.42099                                      | HKD            | 357,594                               | Y   | \$29,845.89       | \$1,077.20                 | \$726.92                     |  |  |  |  |
| XS0366986163 | 37992   | 128,465                           | 44,963   | HKD            | 350,000                               | N   | \$31,482.34       | \$1,136.26                 | \$766.78                     |  |  |  |  |
| XS0366986163 | 37992   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | N   | \$58,467.21       | \$2,110.21                 | \$1,424.02                   |  |  |  |  |
| XS0366986163 | 39432   | 89,926                            | 31,474   | HKD            | 245,000                               | N   | \$22,037.64       | \$795.38                   | \$536.74                     |  |  |  |  |
| XS0366986163 | 39432   | 89925.74703                       | 58451.73557                                      | HKD            | 455,000                               | N   | \$40,927.05       | \$1,477.15                 | \$996.81                     |  |  |  |  |
| XS0366986163 | 39482   | 102,772                           | 35,970   | HKD            | 280,000                               | N   | \$25,185.87       | \$909.01                   | \$613.42                     |  |  |  |  |
| XS0366986163 | 39482   | 102772.2823                       | 66801.98351                                      | HKD            | 520,000                               | N   | \$46,773.77       | \$1,688.17                 | \$1,139.21                   |  |  |  |  |
| XS0366986163 | 48521   | 513,861                           | 179,851  | HKD            | 1,400,000                             | N   | \$125,929.37      | \$4,545.07                 | \$3,067.11                   |  |  |  |  |
| XS0366986163 | 48521   | 513861.4116                       | 334009.9175                                      | HKD            | 2,600,000                             | N   | \$233,868.84      | \$8,440.86                 | \$5,696.06                   |  |  |  |  |
| XS0366986676 | 37847   | 64,233                            | 22,471   | HKD            | 174,920                               | N   | \$16,326.19       | \$589.24                   | \$397.64                     |  |  |  |  |
| XS0366986676 | 37847   | 64232.67645                       | 41761.5005                                       | HKD            | 325,080                               | N   | \$30,341.36       | \$1,095.08                 | \$738.99                     |  |  |  |  |
| XS0366986676 | 37993   | 128,465                           | 44,942   | HKD            | 349,840                               | N   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 37993   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | N   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 38127   | 64,233                            | 22,471   | HKD            | 174,920                               | Y   | \$16,326.19       | \$589.24                   | \$397.64                     |  |  |  |  |
| XS0366986676 | 38127   | 64232.67645                       | 41761.5005                                       | HKD            | 325,080                               | Y   | \$30,341.36       | \$1,095.08                 | \$738.99                     |  |  |  |  |
| XS0366986676 | 38139   | 128,465                           | 44,942   | HKD            | 349,840                               | Y   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 38139   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | Y   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 38142   | 102,772                           | 35,954   | HKD            | 279,872                               | Y   | \$26,121.90       | \$942.79                   | \$636.22                     |  |  |  |  |
| XS0366986676 | 38142   | 102772.2823                       | 66818.4008                                       | HKD            | 520,128                               | Y   | \$48,546.18       | \$1,752.14                 | \$1,182.38                   |  |  |  |  |
| XS0366986676 | 38171   | 128,465                           | 44,942   | HKD            | 349,840                               | Y   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 38171   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | Y   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 38296   | 77,079                            | 26,965   | HKD            | 209,904                               | Y   | \$19,591.43       | \$707.09                   | \$477.16                     |  |  |  |  |
| XS0366986676 | 38296   | 77079.21174                       | 50113.8006                                       | HKD            | 390,096                               | Y   | \$36,409.63       | \$1,314.10                 | \$886.79                     |  |  |  |  |
| XS0366986676 | 38298   | 256,931                           | 89,885   | HKD            | 699,681                               | Y   | \$65,304.75       | \$2,356.99                 | \$1,590.55                   |  |  |  |  |
| XS0366986676 | 38298   | 256930.7058                       | 167046.002                                       | HKD            | 1,300,319                             | Y   | \$121,365.44      | \$4,380.35                 | \$2,955.95                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 53 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0366986676 | 38666   | 256,931                           | 89,885   | HKD            | 699,681                               | Y   | \$65,304.75       | \$2,356.99                 | \$1,590.55                   |  |  |  |  |
| XS0366986676 | 38666   | 256930.7058                       | 167046.002                                       | HKD            | 1,300,319                             | Y   | \$121,365.44      | \$4,380.35                 | \$2,955.95                   |  |  |  |  |
| XS0366986676 | 38819   | 128,465                           | 44,942   | HKD            | 349,840                               | Y   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 38819   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | Y   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 39077   | 70,656                            | 24,718   | HKD            | 192,412                               | Y   | \$17,958.80       | \$648.17                   | \$437.40                     |  |  |  |  |
| XS0366986676 | 39077   | 70655.94409                       | 45937.65055                                      | HKD            | 357,588                               | Y   | \$33,375.50       | \$1,204.59                 | \$812.89                     |  |  |  |  |
| XS0366986676 | 39216   | 128,465                           | 44,942   | HKD            | 349,840                               | Y   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 39216   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | Y   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 39303   | 64,233                            | 22,471   | HKD            | 174,920                               | N   | \$16,326.19       | \$589.24                   | \$397.64                     |  |  |  |  |
| XS0366986676 | 39303   | 64232.67645                       | 41761.5005                                       | HKD            | 325,080                               | N   | \$30,341.36       | \$1,095.08                 | \$738.99                     |  |  |  |  |
| XS0366986676 | 39474   | 64,233                            | 22,471   | HKD            | 174,920                               | Y   | \$16,326.19       | \$589.24                   | \$397.64                     |  |  |  |  |
| XS0366986676 | 39474   | 64232.67645                       | 41761.5005                                       | HKD            | 325,080                               | Y   | \$30,341.36       | \$1,095.08                 | \$738.99                     |  |  |  |  |
| XS0366986676 | 39606   | 128,465                           | 44,942   | HKD            | 349,840                               | N   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 39606   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | N   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 47549   | 128,465                           | 44,942   | HKD            | 349,840                               | Y   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 47549   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | Y   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 47693   | 128,465                           | 44,942   | HKD            | 349,840                               | N   | \$32,652.37       | \$1,178.49                 | \$795.27                     |  |  |  |  |
| XS0366986676 | 47693   | 128465.3529                       | 83523.001  | HKD            | 650,160                               | N   | \$60,682.72       | \$2,190.17                 | \$1,477.98                   |  |  |  |  |
| XS0366986676 | 48039   | 385,396                           | 134,827  | HKD            | 1,049,521                             | Y   | \$97,957.12       | \$3,535.49                 | \$2,385.82                   |  |  |  |  |
| XS0366986676 | 48039   | 385396.0587                       | 250569.003                                       | HKD            | 1,950,479                             | Y   | \$182,048.16      | \$6,570.53                 | \$4,433.93                   |  |  |  |  |
| XS0366986676 | 48115   | 109,196                           | 38,201   | HKD            | 297,364                               | N   | \$27,754.52       | \$1,001.72                 | \$675.98                     |  |  |  |  |
| XS0366986676 | 48115   | 109195.55                         | 70994.55085                                      | HKD            | 552,636                               | N   | \$51,580.31       | \$1,861.65                 | \$1,256.28                   |  |  |  |  |
| XS0366986676 | 48354   | 192,698                           | 67,414   | HKD            | 524,760                               | Y   | \$48,978.56       | \$1,767.74                 | \$1,192.91                   |  |  |  |  |
| XS0366986676 | 48354   | 192698.0293                       | 125284.5015                                      | HKD            | 975,240                               | Y   | \$91,024.08       | \$3,285.26                 | \$2,216.96                   |  |  |  |  |
| XS0368700109 | 37835   | 128,465                           | 44,946   | HKD            | 349,867                               | N   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |  |
| XS0368700109 | 37835   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | N   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |  |
| XS0368700109 | 37844   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |  |
| XS0368700109 | 37844   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 54 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0368700109 | 37849   | 256,931                           | 89,892   | HKD            | 699,734                               | Y   | \$76,765.99       | \$2,770.66                 | \$1,869.70                   |  |  |  |
| XS0368700109 | 37849   | 256930.7058                       | 167039.0948                                      | HKD            | 1,300,266                             | Y   | \$142,648.70      | \$5,148.51                 | \$3,474.32                   |  |  |  |
| XS0368700109 | 37880   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 37880   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38000   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38000   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38099   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38099   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38104   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 38104   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 38129   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38129   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38135   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38135   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38181   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 38181   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 38196   | 295,470                           | 103,375  | HKD            | 804,694                               | Y   | \$88,280.89       | \$3,186.25                 | \$2,150.15                   |  |  |  |
| XS0368700109 | 38196   | 295470.3117                       | 192094.959                                       | HKD            | 1,495,306                             | Y   | \$164,046.00      | \$5,920.79                 | \$3,995.47                   |  |  |  |
| XS0368700109 | 38231   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38231   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38238   | 308,317                           | 107,870  | HKD            | 839,681                               | Y   | \$92,119.19       | \$3,324.79                 | \$2,243.64                   |  |  |  |
| XS0368700109 | 38238   | 308316.8469                       | 200446.9138                                      | HKD            | 1,560,319                             | Y   | \$171,178.44      | \$6,178.22                 | \$4,169.19                   |  |  |  |
| XS0368700109 | 38281   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38281   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38303   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38303   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38321   | 167,005                           | 58,430   | HKD            | 454,827                               | Y   | \$49,897.89       | \$1,800.92                 | \$1,215.30                   |  |  |  |
| XS0368700109 | 38321   | 167004.9588                       | 108575.4116                                      | HKD            | 845,173                               | Y   | \$92,721.66       | \$3,346.53                 | \$2,258.31                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 55 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0368700109 | 38541   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38541   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38589   | 77,079                            | 26,967   | HKD            | 209,920                               | Y   | \$23,029.80       | \$831.19                   | \$560.91                     |  |  |  |
| XS0368700109 | 38589   | 77079.21174                       | 50111.72844                                      | HKD            | 390,080                               | Y   | \$42,794.61       | \$1,544.55                 | \$1,042.30                   |  |  |  |
| XS0368700109 | 38590   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38590   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38625   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38625   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38701   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38701   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38720   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38720   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38738   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38738   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38755   | 128,465                           | 44,946   | HKD            | 349,867                               | N   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 38755   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | N   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 38774   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 38774   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 38778   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38778   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38803   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38803   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38824   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38824   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38828   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 38828   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 38862   | 256,931                           | 89,892   | HKD            | 699,734                               | Y   | \$76,765.99       | \$2,770.66                 | \$1,869.70                   |  |  |  |
| XS0368700109 | 38862   | 256930.7058                       | 167039.0948                                      | HKD            | 1,300,266                             | Y   | \$142,648.70      | \$5,148.51                 | \$3,474.32                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 56 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |
| XS0368700109 | 38874   | 134,889                           | 47,193   | HKD            | 367,360                               | Y   | \$40,302.14       | \$1,454.59                 | \$981.59                     |  |  |  |
| XS0368700109 | 38874   | 134888.6205                       | 87695.52477                                      | HKD            | 682,640                               | Y   | \$74,890.57       | \$2,702.97                 | \$1,824.02                   |  |  |  |
| XS0368700109 | 38896   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38896   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38907   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38907   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38985   | 102,772                           | 35,957   | HKD            | 279,894                               | Y   | \$30,706.40       | \$1,108.26                 | \$747.88                     |  |  |  |
| XS0368700109 | 38985   | 102772.2823                       | 66815.63792                                      | HKD            | 520,106                               | Y   | \$57,059.48       | \$2,059.40                 | \$1,389.73                   |  |  |  |
| XS0368700109 | 38989   | 102,772                           | 35,957   | HKD            | 279,894                               | Y   | \$30,706.40       | \$1,108.26                 | \$747.88                     |  |  |  |
| XS0368700109 | 38989   | 102772.2823                       | 66815.63792                                      | HKD            | 520,106                               | Y   | \$57,059.48       | \$2,059.40                 | \$1,389.73                   |  |  |  |
| XS0368700109 | 38993   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 38993   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 38994   | 77,079                            | 26,967   | HKD            | 209,920                               | Y   | \$23,029.80       | \$831.19                   | \$560.91                     |  |  |  |
| XS0368700109 | 38994   | 77079.21174                       | 50111.72844                                      | HKD            | 390,080                               | Y   | \$42,794.61       | \$1,544.55                 | \$1,042.30                   |  |  |  |
| XS0368700109 | 39003   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.78       | \$692.67                   | \$467.43                     |  |  |  |
| XS0368700109 | 39003   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,661.89       | \$1,287.11                 | \$868.57                     |  |  |  |
| XS0368700109 | 39004   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 39004   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |
| XS0368700109 | 39020   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 39020   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 39065   | 89,926                            | 31,462   | HKD            | 244,907                               | Y   | \$26,868.10       | \$969.73                   | \$654.39                     |  |  |  |
| XS0368700109 | 39065   | 89925.74703                       | 58463.68318                                      | HKD            | 455,093                               | Y   | \$49,927.04       | \$1,801.98                 | \$1,216.01                   |  |  |  |
| XS0368700109 | 39078   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 39078   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 39327   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |
| XS0368700109 | 39327   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |
| XS0368700109 | 39398   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |
| XS0368700109 | 39398   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 57 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0368700109 | 39444   | 128,465                           | 44,946   | HKD            | 349,867                               | N   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |  |
| XS0368700109 | 39444   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | N   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |  |
| XS0368700109 | 39492   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 39492   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 39496   | 128,465                           | 44,946   | HKD            | 349,867                               | N   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |  |
| XS0368700109 | 39496   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | N   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |  |
| XS0368700109 | 39609   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 39609   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 39643   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 39643   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47518   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 47518   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47534   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 47534   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47550   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 47550   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47554   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 47554   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47558   | 64,233                            | 22,473   | HKD            | 174,934                               | N   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 47558   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | N   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 47664   | 102,772                           | 35,957   | HKD            | 279,894                               | N   | \$30,706.40       | \$1,108.26                 | \$747.88                     |  |  |  |  |
| XS0368700109 | 47664   | 102772.2823                       | 66815.63792                                      | HKD            | 520,106                               | N   | \$57,059.48       | \$2,059.40                 | \$1,389.73                   |  |  |  |  |
| XS0368700109 | 48036   | 513,861                           | 179,783  | HKD            | 1,399,469                             | Y   | \$153,531.98      | \$5,541.32                 | \$3,739.39                   |  |  |  |  |
| XS0368700109 | 48036   | 513861.4116                       | 334078.1896                                      | HKD            | 2,600,531                             | Y   | \$285,297.40      | \$10,297.03                | \$6,948.64                   |  |  |  |  |
| XS0368700109 | 48194   | 192,698                           | 67,419   | HKD            | 524,801                               | N   | \$57,574.49       | \$2,077.99                 | \$1,402.27                   |  |  |  |  |
| XS0368700109 | 48194   | 192698.0293                       | 125279.3211                                      | HKD            | 975,199                               | N   | \$106,986.53      | \$3,861.38                 | \$2,605.74                   |  |  |  |  |
| XS0368700109 | 48274   | 128,465                           | 44,946   | HKD            | 349,867                               | Y   | \$38,382.99       | \$1,385.33                 | \$934.85                     |  |  |  |  |
| XS0368700109 | 48274   | 128465.3529                       | 83519.5474                                       | HKD            | 650,133                               | Y   | \$71,324.35       | \$2,574.25                 | \$1,737.16                   |  |  |  |  |

## 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 58 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0368700109 | 48309   | 64,233                            | 22,473   | HKD            | 174,934                               | Y   | \$19,191.50       | \$692.66                   | \$467.42                     |  |  |  |  |
| XS0368700109 | 48309   | 64232.67645                       | 41759.7737                                       | HKD            | 325,066                               | Y   | \$35,662.17       | \$1,287.12                 | \$868.58                     |  |  |  |  |
| XS0368700109 | 48358   | 847,871                           | 296,642  | HKD            | 2,309,123                             | Y   | \$253,327.76      | \$9,143.17                 | \$6,170.00                   |  |  |  |  |
| XS0368700109 | 48358   | 847871.3291                       | 551229.0129                                      | HKD            | 4,290,877                             | Y   | \$470,740.71      | \$16,990.11                | \$11,465.26                  |  |  |  |  |
| XS0368700281 | 38215   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38215   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 38308   | 128,465                           | 44,963   | HKD            | 350,000                               | N   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38308   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | N   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 38326   | 89,926                            | 31,474   | HKD            | 245,000                               | N   | \$23,847.27       | \$860.70                   | \$580.82                     |  |  |  |  |
| XS0368700281 | 38326   | 89925.74703                       | 58451.73557                                      | HKD            | 455,000                               | N   | \$44,287.80       | \$1,598.44                 | \$1,078.66                   |  |  |  |  |
| XS0368700281 | 38610   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38610   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 38671   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38671   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 38695   | 64,233                            | 22,481   | HKD            | 175,000                               | Y   | \$17,033.77       | \$614.78                   | \$414.87                     |  |  |  |  |
| XS0368700281 | 38695   | 64232.67645                       | 41751.23969                                      | HKD            | 325,000                               | Y   | \$31,634.14       | \$1,141.74                 | \$770.47                     |  |  |  |  |
| XS0368700281 | 38777   | 256,931                           | 89,926   | HKD            | 700,000                               | Y   | \$68,135.07       | \$2,459.15                 | \$1,659.48                   |  |  |  |  |
| XS0368700281 | 38777   | 256930.7058                       | 167004.9588                                      | HKD            | 1,300,000                             | Y   | \$126,536.55      | \$4,566.99                 | \$3,081.90                   |  |  |  |  |
| XS0368700281 | 38782   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38782   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 38810   | 128,465                           | 44,963   | HKD            | 350,000                               | N   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 38810   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | N   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 39002   | 64,233                            | 22,481   | HKD            | 175,000                               | N   | \$17,033.62       | \$614.78                   | \$414.87                     |  |  |  |  |
| XS0368700281 | 39002   | 64232.67645                       | 41751.23969                                      | HKD            | 325,000                               | N   | \$31,634.29       | \$1,141.75                 | \$770.48                     |  |  |  |  |
| XS0368700281 | 39461   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |  |  |
| XS0368700281 | 39461   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |  |  |
| XS0368700281 | 47503   | 77,079                            | 26,978   | HKD            | 210,000                               | Y   | \$20,440.52       | \$737.74                   | \$497.85                     |  |  |  |  |
| XS0368700281 | 47503   | 77079.21174                       | 50101.48763                                      | HKD            | 390,000                               | Y   | \$37,960.97       | \$1,370.09                 | \$924.57                     |  |  |  |  |

#### 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 59 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |
| XS0368700281 | 47531   | 64,233                            | 22,481   | HKD            | 175,000                               | Y   | \$17,033.77       | \$614.78                   | \$414.87                     |  |  |
| XS0368700281 | 47531   | 64232.67645                       | 41751.23969                                      | HKD            | 325,000                               | Y   | \$31,634.14       | \$1,141.74                 | \$770.47                     |  |  |
| XS0368700281 | 47572   | 77,079                            | 26,978   | HKD            | 210,000                               | Y   | \$20,440.52       | \$737.74                   | \$497.85                     |  |  |
| XS0368700281 | 47572   | 77079.21174                       | 50101.48763                                      | HKD            | 390,000                               | Y   | \$37,960.97       | \$1,370.09                 | \$924.57                     |  |  |
| XS0368700281 | 47853   | 77,079                            | 26,978   | HKD            | 210,000                               | Y   | \$20,440.52       | \$737.74                   | \$497.85                     |  |  |
| XS0368700281 | 47853   | 77079.21174                       | 50101.48763                                      | HKD            | 390,000                               | Y   | \$37,960.97       | \$1,370.09                 | \$924.57                     |  |  |
| XS0368700281 | 48001   | 109,196                           | 38,218   | HKD            | 297,500                               | Y   | \$28,957.40       | \$1,045.13                 | \$705.28                     |  |  |
| XS0368700281 | 48001   | 109195.55                         | 70977.10747                                      | HKD            | 552,500                               | Y   | \$53,778.04       | \$1,940.97                 | \$1,309.81                   |  |  |
| XS0368700281 | 48025   | 77,079                            | 26,978   | HKD            | 210,000                               | Y   | \$20,440.52       | \$737.74                   | \$497.85                     |  |  |
| XS0368700281 | 48025   | 77079.21174                       | 50101.48763                                      | HKD            | 390,000                               | Y   | \$37,960.97       | \$1,370.09                 | \$924.57                     |  |  |
| XS0368700281 | 48313   | 128,465                           | 44,963   | HKD            | 350,000                               | Y   | \$34,067.53       | \$1,229.57                 | \$829.74                     |  |  |
| XS0368700281 | 48313   | 128465.3529                       | 83502.47938                                      | HKD            | 650,000                               | Y   | \$63,268.28       | \$2,283.49                 | \$1,540.95                   |  |  |
| XS0368700281 | 48356   | 449,629                           | 157,370  | HKD            | 1,225,000                             | Y   | \$119,236.37      | \$4,303.51                 | \$2,904.10                   |  |  |
| XS0368700281 | 48356   | 449628.7351                       | 292258.6778                                      | HKD            | 2,275,000                             | Y   | \$221,438.97      | \$7,992.23                 | \$5,393.32                   |  |  |
| XS0368700281 | 48457   | 385,396                           | 134,889  | HKD            | 1,050,000                             | N   | \$102,202.60      | \$3,688.72                 | \$2,489.23                   |  |  |
| XS0368700281 | 48457   | 385396.0587                       | 250507.4381                                      | HKD            | 1,950,000                             | N   | \$189,804.83      | \$6,850.49                 | \$4,622.85                   |  |  |
| XS0368700281 | 48543   | 199,121                           | 69,692   | HKD            | 542,500                               | Y   | \$52,804.68       | \$1,905.84                 | \$1,286.10                   |  |  |
| XS0368700281 | 48543   | 199121.297                        | 129428.843                                       | HKD            | 1,007,500                             | Y   | \$98,065.83       | \$3,539.42                 | \$2,388.47                   |  |  |
| XS0369515084 | 37848   | 128,465                           | 44,897   | HKD            | 349,490                               | N   | \$29,620.39       | \$1,069.06                 | \$721.43                     |  |  |
| XS0369515084 | 37848   | 128465.3529                       | 83568.02293                                      | HKD            | 650,510                               | N   | \$55,132.85       | \$1,989.87                 | \$1,342.80                   |  |  |
| XS0369515084 | 37892   | 256,931                           | 89,795   | HKD            | 698,980                               | Y   | \$59,240.79       | \$2,138.13                 | \$1,442.86                   |  |  |
| XS0369515084 | 37892   | 256930.7058                       | 167136.0459                                      | HKD            | 1,301,020                             | Y   | \$110,265.69      | \$3,979.74                 | \$2,685.61                   |  |  |
| XS0369515084 | 38128   | 154,158                           | 53,877   | HKD            | 419,388                               | Y   | \$35,544.47       | \$1,282.88                 | \$865.71                     |  |  |
| XS0369515084 | 38128   | 154158.4235                       | 100281.6275                                      | HKD            | 780,612                               | Y   | \$66,159.42       | \$2,387.84                 | \$1,611.36                   |  |  |
| XS0369515084 | 38630   | 64,233                            | 22,449   | HKD            | 174,745                               | N   | \$14,810.20       | \$534.53                   | \$360.71                     |  |  |
| XS0369515084 | 38630   | 64232.67645                       | 41784.01147                                      | HKD            | 325,255                               | N   | \$27,566.42       | \$994.93                   | \$671.40                     |  |  |
| XS0369515084 | 38799   | 89,926                            | 31,428   | HKD            | 244,643                               | Y   | \$20,734.28       | \$748.34                   | \$505.00                     |  |  |
| XS0369515084 | 38799   | 89925.74703                       | 58497.61605                                      | HKD            | 455,357                               | Y   | \$38,592.99       | \$1,392.90                 | \$939.96                     |  |  |

#### 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 60 of 62

| SCHEDUL      | SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                                   |  |                |                                       |   |                   |                            |                              |  |  |  |  |
|--------------|---|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|--|--|--|--|
| ISIN/CUSIP   | Proof of<br>Claim<br>Number   | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |  |  |  |  |
| XS0369515084 | 38847   | 128,465                           | 44,897   | HKD            | 349,490                               | N   | \$29,620.39       | \$1,069.06                 | \$721.43                     |  |  |  |  |
| XS0369515084 | 38847   | 128465.3529                       | 83568.02293                                      | HKD            | 650,510                               | N   | \$55,132.85       | \$1,989.87                 | \$1,342.80                   |  |  |  |  |
| XS0369515084 | 39006   | 128,465                           | 44,897   | HKD            | 349,490                               | Y   | \$29,620.39       | \$1,069.06                 | \$721.43                     |  |  |  |  |
| XS0369515084 | 39006   | 128465.3529                       | 83568.02293                                      | HKD            | 650,510                               | Y   | \$55,132.85       | \$1,989.87                 | \$1,342.80                   |  |  |  |  |
| XS0369515084 | 39252   | 385,396                           | 134,692  | HKD            | 1,048,469                             | N   | \$88,861.18       | \$3,207.20                 | \$2,164.28                   |  |  |  |  |
| XS0369515084 | 39252   | 385396.0587                       | 250704.0688                                      | HKD            | 1,951,531                             | N   | \$165,398.54      | \$5,969.61                 | \$4,028.41                   |  |  |  |  |
| XS0369515084 | 39701   | 192,698                           | 67,346   | HKD            | 524,235                               | N   | \$44,430.59       | \$1,603.60                 | \$1,082.14                   |  |  |  |  |
| XS0369515084 | 39701   | 192698.0293                       | 125352.0344                                      | HKD            | 975,765                               | N   | \$82,699.27       | \$2,984.80                 | \$2,014.21                   |  |  |  |  |
| XS0369515084 | 48249   | 128,465                           | 44,897   | HKD            | 349,490                               | Y   | \$29,620.39       | \$1,069.06                 | \$721.43                     |  |  |  |  |
| XS0369515084 | 48249   | 128465.3529                       | 83568.02293                                      | HKD            | 650,510                               | Y   | \$55,132.85       | \$1,989.87                 | \$1,342.80                   |  |  |  |  |
| XS0369515084 | 48321   | 256,931                           | 89,795   | HKD            | 698,980                               | Y   | \$59,240.79       | \$2,138.13                 | \$1,442.86                   |  |  |  |  |
| XS0369515084 | 48321   | 256930.7058                       | 167136.0459                                      | HKD            | 1,301,020                             | Y   | \$110,265.69      | \$3,979.74                 | \$2,685.61                   |  |  |  |  |
| XS0369515084 | 48359   | 1,689,319                         | 590,400  | HKD            | 4,595,791                             | Y   | \$389,508.17      | \$14,058.24                | \$9,486.78                   |  |  |  |  |
| XS0369515084 | 48359   | 1689319.391                       | 1098919.502                                      | HKD            | 8,554,209                             | Y   | \$724,996.96      | \$26,166.80                | \$17,657.87                  |  |  |  |  |
| XS0369515084 | 48429   | 102,772                           | 35,918   | HKD            | 279,592                               | N   | \$23,696.31       | \$855.25                   | \$577.14                     |  |  |  |  |
| XS0369515084 | 48429   | 102772.2823                       | 66854.41834                                      | HKD            | 520,408                               | N   | \$44,106.28       | \$1,591.89                 | \$1,074.24                   |  |  |  |  |
| XS0369515084 | 48453   | 301,894                           | 105,509  | HKD            | 821,301                               | Y   | \$69,607.92       | \$2,512.30                 | \$1,695.36                   |  |  |  |  |
| XS0369515084 | 48453   | 301893.5793                       | 196384.8539                                      | HKD            | 1,528,699                             | Y   | \$129,562.20      | \$4,676.19                 | \$3,155.59                   |  |  |  |  |
| XS0369799928 | 36708   | 64,232                            | 23,357   | HKD            | 181,818                               | N   | \$23,327.85       | \$841.96                   | \$568.16                     |  |  |  |  |
| XS0369799928 | 36708   | 64231.85                          | 40874.81364                                      | HKD            | 318,182                               | N   | \$40,823.73       | \$1,473.42                 | \$994.29                     |  |  |  |  |
| XS0369799928 | 37851   | 64,233                            | 23,357   | HKD            | 181,818                               | N   | \$23,327.85       | \$841.96                   | \$568.16                     |  |  |  |  |
| XS0369799928 | 37851   | 64232.67645                       | 40875.33956                                      | HKD            | 318,182                               | N   | \$40,823.73       | \$1,473.42                 | \$994.29                     |  |  |  |  |
| XS0369799928 | 38787   | 385,396                           | 140,144  | HKD            | 1,090,909                             | Y   | \$139,967.09      | \$5,051.73                 | \$3,409.00                   |  |  |  |  |
| XS0369799928 | 38787   | 385396.0587                       | 245252.0373                                      | HKD            | 1,909,091                             | Y   | \$244,942.40      | \$8,840.53                 | \$5,965.76                   |  |  |  |  |
| XS0369799928 | 48391   | 64,233                            | 23,357   | HKD            | 181,818                               | Y   | \$23,327.85       | \$841.96                   | \$568.16                     |  |  |  |  |
| XS0369799928 | 48391   | 64232.67645                       | 40875.33956                                      | HKD            | 318,182                               | Y   | \$40,823.73       | \$1,473.42                 | \$994.29                     |  |  |  |  |
| XS0369799928 | 48395   | 64,233                            | 23,357   | HKD            | 181,818                               | Y   | \$23,327.85       | \$841.96                   | \$568.16                     |  |  |  |  |
| XS0369799928 | 48395   | 64232.67645                       | 40875.33956                                      | HKD            | 318,182                               | Y   | \$40,823.73       | \$1,473.42                 | \$994.29                     |  |  |  |  |

# 08-13555-mg Doc 57229 Filed 12/20/17 Entered 12/20/17 17:09:55 Main Document Pg 61 of 62

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) |                             |                                   |  |                |                                       |   |                   |                            |                              |
|---|-----------------------------|-----------------------------------|--|----------------|---------------------------------------|---|-------------------|----------------------------|------------------------------|
| ISIN/CUSIP  | Proof of<br>Claim<br>Number | Proof of Claim<br>Amount<br>(USD) | Proof of Claim<br>Amount<br>Transferred<br>(USD) | Tranche<br>CCY | Principal<br>Amount in<br>Tranche CCY | Notice of Proposed<br>Claim Amount<br>Delivered to<br>Purchaser (Form<br>Copy Provided in<br>PDF) | Allowed<br>Amount | April 2012<br>Distribution | October 2012<br>Distribution |
| XS0369799928  | 48494                       | 64,233                            | 23,357   | HKD            | 181,818                               | Y   | \$23,327.85       | \$841.96                   | \$568.16                     |
| XS0369799928  | 48494                       | 64232.67645                       | 40875.33956                                      | HKD            | 318,182                               | Y   | \$40,823.73       | \$1,473.42                 | \$994.29                     |
| XS0370386954  | 37906                       | 128,465                           | 45,279   | HKD            | 352,459                               | Y   | \$31,753.66       | \$1,146.06                 | \$773.39                     |
| XS0370386954  | 37906                       | 128465.3529                       | 83186.58097                                      | HKD            | 647,541                               | Y   | \$58,338.12       | \$2,105.55                 | \$1,420.87                   |
| XS0370386954  | 37923                       | 128,465                           | 45,279   | HKD            | 352,459                               | Y   | \$31,753.66       | \$1,146.06                 | \$773.39                     |
| XS0370386954  | 37923                       | 128465.3529                       | 83186.58097                                      | HKD            | 647,541                               | Y   | \$58,338.12       | \$2,105.55                 | \$1,420.87                   |
| XS0370386954  | 39223                       | 128,465                           | 45,279   | HKD            | 352,459                               | N   | \$31,753.66       | \$1,146.06                 | \$773.39                     |
| XS0370386954  | 39223                       | 128465.3529                       | 83186.58097                                      | HKD            | 647,541                               | N   | \$58,338.12       | \$2,105.55                 | \$1,420.87                   |
| XS0370386954  | 48361                       | 77,079                            | 27,167   | HKD            | 211,475                               | Y   | \$19,052.20       | \$687.63                   | \$464.03                     |
| XS0370386954  | 48361                       | 77079.21174                       | 49911.94858                                      | HKD            | 388,525                               | Y   | \$35,002.87       | \$1,263.33                 | \$852.52                     |

#### **SCHEDULE 2**

#### Notice Addresses

#### <u>Seller</u>

GOLDMAN, SACHS & CO. LLC

30 Hudson Street, 4th Floor Jersey City, NJ 07302 Contact: Thierry C. Le Jouan

Phone: 212-934-3921 Email: gsd.link@gs.com

#### **Purchaser**

BAUPOST GROUP SECURITIES, L.L.C. c/o Gavin Alexander Ropes & Gray LLP Prudential Tower, 800 Boylston Street Boston, MA 02199-3600